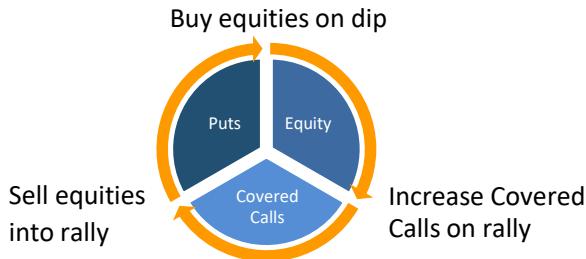


HPYE **Harvest Premium Yield Enhanced ETF**
Twice Monthly Income from Core U.S. Equities
Investment Goal

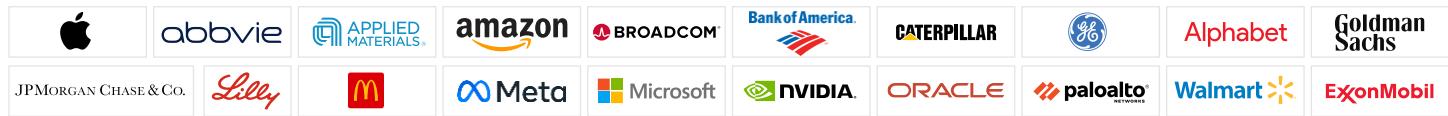
The Harvest Premium Yield Enhanced ETF (TSX: HPYE) provides access to a diversified portfolio of leading large-cap US equities. The ETF offers twice monthly cash distributions along with capital growth potential. It utilizes leverage up to 50% and an active option writing strategy, utilizing both calls and puts to enhance monthly distribution yield and overall growth.

Key Benefits of Premium Yield

			
Core US equities exposure	Actively managed options overlay (calls & puts)	Paid twice monthly	Adaptive Equity Exposure

Active Equity Income Strategy

Key Features

- High income **paid twice a month**
- Provides additional **cash flexibility mid-month**
- Tax efficiency with reduced volatility
- Equally weighted 20 core U.S. equities
- Opportunity for capital appreciation

Portfolio of Core US Equities

Diversified Sector Exposure

TBA

Disclaimer: Commissions, management fees and expenses all may be associated with investing in Harvest ETFs (the "Fund(s)" or "ETF(s)") managed by Harvest Portfolios Group Inc. Please read the relevant prospectus before investing. The Funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into the Class of units that you own of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital. Depending on the Fund's mandate, distributions on the units, if any, may consist of income, including foreign source income, dividends from taxable Canadian corporations and capital gains, less the expenses and may include returns of capital. All rights to the trademarks and/or logos listed herein belong to their respective owners and Harvest ETFs use hereof does not imply any affiliation with, or endorsement by the owners of these trademarks and/or logos.

* Subject to receipt of the final prospectus and final TSX listing approval. The Fund is categorized as a liquid alternative ETF. This means it has the ability to use leverage and can invest more than 10% of its assets in a single issuer. The Fund employs modest leverage of approximately 25%, which can amplify both gains and losses.

Key Details

TSX Ticker:	HPYE*
Management Style:	Active with Covered Calls
Eligible:	RRSP RRIF RESP TFSA FHSA
Cash Distribution Frequency:	Twice Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.65%
Risk Rating:	Medium
Number of Equity Securities:	20
Cash Distribution per Unit:	TBA
Equity Exposure:	TBA
Covered Calls Exposure:	TBA
Puts Exposure:	TBA
Total Gross Exposure:	TBA