

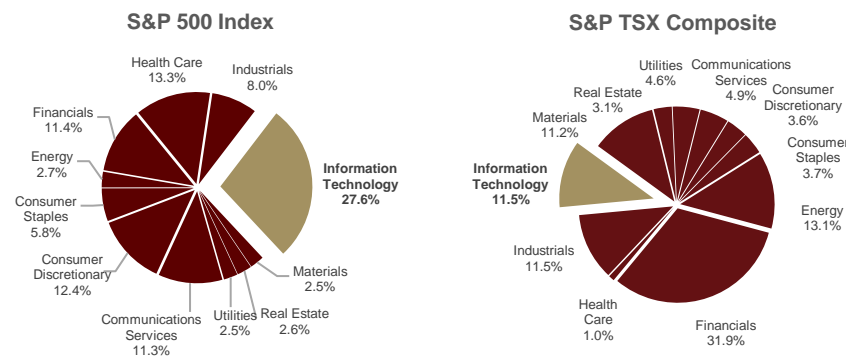
Harvest Tech Achievers Growth & Income ETF

As at September 30, 2021

Investment Highlights

- **Core Technology Portfolio:** Unique portfolio of dynamic and growing businesses that are diversified across the global technology sectors
- **Opportunity for Capital Appreciation:** Long equity bias at all times
- **Covered Call Strategy:** Enhance portfolio income and lower portfolio volatility
- **Attractive Income:** Monthly income with opportunity for capital appreciation
- **Currency:** Available in Canadian dollar hedged HTA, unhedged HTA.B and US dollar unhedged HTA.U units

US Tech sector is multiples larger than the entire TSX



Source: Bloomberg, September 30, 2021

Fund Facts

TSX Ticker:	HTA HTA.B HTA.U
CUSIP (HTA):	41755D102
CUSIP (HTA.B):	41755D300
CUSIP (HTA.U):	41755D201
Inception Date (HTA):	04/27/2015
Inception Date (HTA.B):	02/27/2020
Inception Date (HTA.U):	06/14/2017
Distribution Frequency:	Monthly
Distribution Method	Cash or DRIP
Management Fee:	0.85%
Risk Rating:	Medium

Portfolio Metrics*

Average Market Capitalization:	CA\$675B
Number of Equity Securities:	20
Current Yield (Class A):	5.07%
Recent Distribution per unit:	\$0.0700
Total Distribution (Class A - Since Inception):	\$4.5711
Average Portfolio Dividend Yield:	0.94 %
Average Price to Earnings:	32.6 X
5 Year Average Return on Equity:	31.59 %

Evolutionary and Revolutionary Themes Accelerated by Current Environment



Cyber Security

High Profile Security Breaches Drive Increased Investment



Big Data

Data Sets are Growing in Size and Complexity



Digitalization of the Consumer

Marketing, E-commerce, Payments



Internet of Things

Objects Connected to the Internet



Shift Towards Cloud

Cloud Demands Increase from Work & Learn from Home

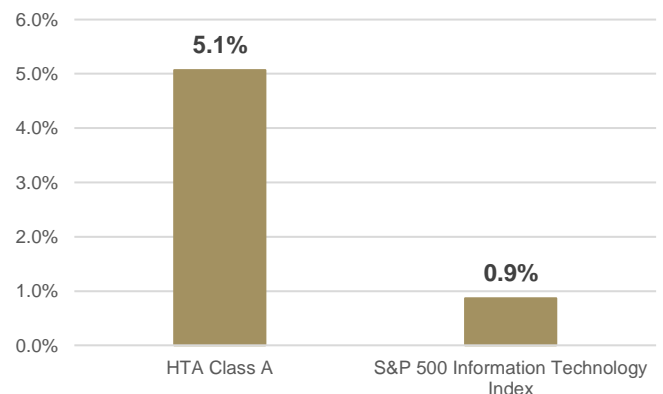


Emerging Technologies

Artificial Intelligence and Blockchain

Attractive Income

Dividend Yield



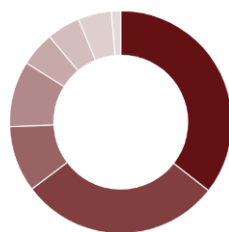
Source: Bloomberg, September 30, 2021

As at September 30, 2021

Quality Portfolio of Tech Leaders



Sub-Sector Diversification



- Semiconductors & Semiconductor Equipment - 35.3%
- Software - 30.7%
- Interactive Media & Services - 9.7%
- IT Services - 9.6%
- Communications Equipment - 5.0%
- Technology Hardware, Storage & Peripherals - 4.9%
- Electronic Equipment, Instruments & Components - 4.3%
- Cash and other assets and liabilities - 0.6%
- Foreign Currency Forwards - (0.2)%

Performance (%)

As of September 30, 2021	1 Month	3 Month	6 Month	YTD	1 Year	2 Year	3 Year	4 Year	5 Year	SI
HTA	-5.25	3.70	16.01	24.36	39.04	34.32	22.68	22.58	22.53	17.52
HTA.B	-4.89	5.95	17.00	24.06	32.99	-	-	-	-	36.55
HTA.U	-5.26	3.69	16.08	24.68	39.86	36.34	24.35	23.92	-	23.83

1.866.998.8298

harvestportfolios.com



Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account income taxes payable by any securityholder that would have reduced returns. Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law. *Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year trailing average ROE. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A, Class B or Class U units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.