

HUBL

Harvest US Bank Leaders Income ETF

As at February 29, 2024

Current Yield ¹

8.88%

The Power of US Financial Titans

Key Details

TSX Ticker:	HUBL HUBL.U
Management Style:	Active with Covered Calls
Eligible:	RRSP RRIF RESP TFSA
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.75%
Risk Rating:	High

Portfolio Metrics²

Number of Equity Securities:	16
Current Yield (Class A):	8.88%
Recent Cash Distribution per Unit:	\$0.0833
Total Cash Distribution*:	\$6.0809
Average Market Capitalization**:	CA\$151B
Average Gross Dividend Yield**:	3.82 %
Average Price to Earnings:	10.7 X

* Per unit of Class A since inception

** This is a weighted average value.

Investment Goal

Harvest US Bank Leaders Income ETF is a core US financials portfolio focused on the dominant bank and financial companies in the US. The ETF is designed to provide a consistent monthly cashflow with an opportunity for growth. In order to generate an enhanced monthly distribution yield, an active covered call strategy is engaged.

Benefits of investing in HUBL

- Core dividend-paying US financials equity portfolio
- Exposure to a diversified portfolio of large-capitalized US banks & financial stocks
- Attractive monthly cash distribution with opportunity for capital appreciation
- Covered call strategy used to enhance portfolio income potential and lower portfolio volatility
- Available in two currency classes: Hedged, US dollar

Sub-Sector Allocation



- Banks - 87.0%
- Capital Markets - 13.1%
- Cash Equivalents - 1.0%
- Cash and other assets and liabilities - (0.2)%
- Foreign Currency Forwards - (0.8)%

Portfolio of Large-Cap US Financials

						Morgan Stanley
		JPMORGAN CHASE & CO.				
						

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	SI
HUBL	1.46	11.99	14.98	1.86	-12.82	-12.28	-3.71	2.20	0.26	-2.29
HUBL.U	1.53	12.33	15.81	1.97	-11.74	-11.17	-2.55	4.13	1.94	-0.96

Disclaimer: Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). Please read the relevant prospectus before investing. The indicated rates of return are the historical annual compounded total returns (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional.

Distributions on the units, if any, may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses and may include returns of capital.

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A or Class U units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.