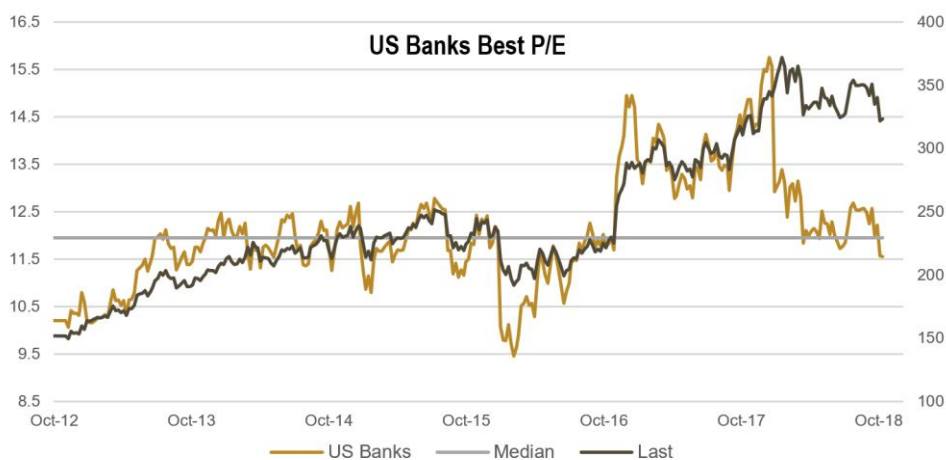


As at December 31, 2018

Investment Highlights

- **Core US Financials Portfolio:** Focused on the dominant bank and financial issuers in the United States
- **Diversified:** Portfolio of 15 large capitalization US Bank Leaders
- **Opportunity for capital appreciation:** Long equity bias at all times.
- **Covered Call Strategy:** Enhance portfolio income and lower portfolio volatility
- **Attractive Income:** Monthly income with opportunity for capital appreciation
- **Currency:** Available in Canadian dollar hedged HUBL and US dollar unhedged HUBL.U units

Market Correction Presents Valuation Opportunity



Source: Bloomberg, December 31, 2018. Based on forward 4 quarters Price to Earnings Ratio

Fund Facts

TSX Ticker:	HUBL HUBL.U
CUSIP (HUBL):	41755H103
CUSIP (HUBL.U):	41755H202
Inception Date (HUBL):	01/26/2018
Inception Date (HUBL.U):	01/26/2018
Distribution Frequency:	Monthly
Distribution Method	Cash
Management Fee:	0.75%
Risk Rating:	High

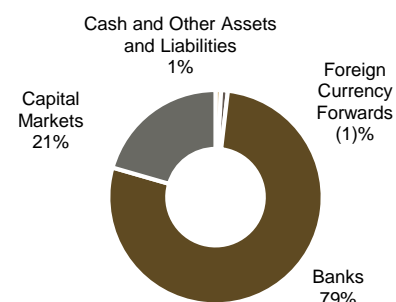
Portfolio Metrics*

Average Market Capitalization:	CA\$123B
Number of Equity Securities:	15
Current Yield (Class A):	7.02%
Recent Distribution per unit:	\$0.0833
Average Portfolio Dividend Yield:	2.89 %
Average Price to Earnings:	9.6 X
5 Year Average Return on Equity:	9.81 %

Portfolio of Quality Large Cap US Bank Leaders



Portfolio Allocation



1.866.998.8298

harvestportfolios.com



Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law. *Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year trailing average ROE. The above information is for illustrative purposes only, is estimated and unaudited.