HARVEST ETFs

Harvest ETFs

INVESTMENT PRODUCTS

March 2024

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Equity Growth Focused ETFs

OUR PRINCIPLES

At Harvest ETFs, we believe that investors can build and preserve wealth by long-term ownership of high-quality businesses. This fundamental philosophy is at the core of our investment approach across our range of ETFs.

Harvest ETF's core offerings center around covered call strategies, available in three variations: equity, enhanced equity, and fixed income. In our equity-income portfolios, we follow a three-step process: identifying promising growth industries; selecting well-positioned businesses within those sectors; and optimizing returns by generating income through covered calls. To enhance potential returns, we offer leveraged exposure to select Harvest ETFs through our enhanced lineup. Our Fixed Income ETFs focus on medium and long-duration US Treasury ETFs while employing a covered call option strategy, and short-term Government of Canada T-Bills. This approach allows us to deliver high monthly distributions to our investors. For those seeking ETFs without call options, we also provide our Equity Growth ETFs, which are specifically designed to capture opportunities in growth industries and major trends.

COVERED CALL ETFS

EQUITY INCOME

- Core Equity Income
- Enhanced Equity Income

Harvest Equity Income ETF portfolios are invested in companies that are well-established, with strong balance sheets and consistent earnings growth. We generate steady income through a call option strategy which provides the ability to pay attractive, tax-efficient, monthly distributions.

The Harvest Enhanced ETFs utilize our core equity income ETFs and add additional features, such as modest 25% leverage for higher income and growth potential.

FIXED INCOME

- Treasury ETFs

Harvest Fixed Income ETFs offer investors exposure to investment grade fixed income via ETFs. These hold medium and long-duration US Treasury ETFs with a covered call option strategy, and short-term Government of Canada T-Bills. By combining cash flow from the portfolio of US Treasury ETFs with a covered call option strategy, our medium and long-duration fixed income portfolios aim to generate high income for investors, while our short-term fixed income ETF aims to meet needs for liquidity in the short term while generating income.

EQUITY GROWTH FOCUS

Harvest Equity Growth Focused ETFs are designed to capture growth industries or mega-trends. These portfolios invest in the businesses that we have identified with the greatest potential for growth or an index that will provide growth opportunities from the industry or mega-trend.

- Growth Industries
- Index

> "We believe in long term growth through the ownership of great businesses."
>
> **Michael Kovacs**
> FOUNDER, PRESIDENT & CEO

EQUITY INCOME ETFS

Fund Name	Ticker	Investment Thesis	Covered Call	CAD Hedged	Risk Rating	Investment Style	Distribution	Management Fee
Harvest Healthcare Leaders Income ETF**	HHL	Global Healthcare Leaders	√	√	Medium	Active	Monthly	0.85%
Harvest Brand Leaders Plus Income ETF**	HBF	Global Brand Leaders	√	√	Medium	Active	Monthly	0.75%
Harvest Tech Achievers Growth & Income ETF**	HTA	Global Technology	√	√	Medium to High	Active	Monthly	0.85%
Harvest Equal Weight Global Utilities Income ETF	HUTL	Global Utilities Leaders	√	√	Medium	Rules-Based	Monthly	0.50%
Harvest Global REIT Leaders Income ETF	HGR	Global REIT Leaders	√	√	Medium	Active	Monthly	0.85%
Harvest Energy Leaders Plus Income ETF*	HPF	Global Energy Leaders	√	√	High	Active	Monthly	0.85%
Harvest US Bank Leaders Income ETF*	HUBL	US Bank Leaders	√	√	High	Active	Monthly	0.75%
Harvest Canadian Equity Income Leaders ETF	HLIF	Canadian Equity Leaders	√	-	Medium	Rules-Based	Monthly	0.65%
Harvest Travel & Leisure Income ETF	TRVI	Travel & Leisure Large Cap	√	√	High	Index	Monthly	0.75%
Harvest Diversified Equity Income ETF	HRIF	Multi-Sector ETFs	√†	√†	Medium	Active	Monthly	0.00%***

FIXED INCOME ETFS

Fund Name	Ticker	Investment Thesis	Covered Call	CAD Hedged	Risk Rating	Investment Style	Distribution	Management Fee
Harvest Premium Yield Treasury ETF*	HPYT	US Treasury ETFs	√	√	Low to Medium	Active	Monthly	0.45%
Harvest Premium Yield 7-10 Year Treasury ETF*	HPYM	US Treasury ETFs	√	√	Low to Medium	Active	Monthly	0.45%
Harvest Canadian T-Bill ETF	TBIL	CA Treasury ETFs	-	-	Low	Active	Monthly	0.10%

ENHANCED EQUITY INCOME ETFS

Fund Name	Ticker	Investment Thesis	Covered Call	CAD Hedged	Risk Rating	Investment Style	Distribution	Management Fee
Harvest Healthcare Leaders Enhanced Income ETF	HHLE	Global Healthcare Leaders	√†	√†	Medium to High	Active	Monthly	0.00%***
Harvest Brand Leaders Enhanced Income ETF	HBFE	Global Brand Leaders	√†	√†	Medium to High	Active	Monthly	0.00%***
Harvest Tech Achievers Enhanced Income ETF	HTAE	Global Technology	√†	√†	High	Active	Monthly	0.00%***
Harvest Equal Weight Global Utilities Enhanced Income ETF	HUTE	Global Utilities Leaders	√†	√†	Medium	Rules-Based	Monthly	0.00%***
Harvest Canadian Equity Enhanced Income Leaders ETF	HLFE	Canadian Equity Leaders	√†	-	Medium	Rules-Based	Monthly	0.00%***
Harvest Diversified Monthly Income ETF	HDIF	Multi-Sector ETFs	√†	√†	Medium	Active	Monthly	0.00%***

EQUITY GROWTH FOCUSED ETFS

Fund Name	Ticker	Investment Thesis	Covered Call	CAD Hedged	Risk Rating	Investment Style	Distribution	Management Fee
Harvest Global Gold Giants Index ETF	HGGG	Global Gold Leaders	-	-	High	Index	Annually, if any	0.40%
Blockchain Technologies ETF	HBLK	Large Cap & Emerging	-	-	High	Index	Annually, if any	0.65%
Harvest Travel & Leisure Index ETF*	TRVL	Travel & Leisure Large Cap	-	-	High	Index	Annually, if any	0.40%
Harvest Clean Energy ETF	HCLN	Clean Energy Industry	-	-	High	Rules-Based	Annually, if any	0.40%

* USD available. ** USD and Unhedged available. *** ETF is subject to fees of the underlying ETF(s) in the portfolio. † Underlying Class A ETF(s).

HHL Harvest Healthcare Leaders Income ETF

As at February 29, 2024

Current Yield [1]

8.34%

Innovative leaders of a vital sector

Key Details

TSX Ticker:	HHL | HHL.B | HHL.U
Management Style:	Active with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.85%
Risk Rating:	Medium

Portfolio Metrics[2]

Number of Equity Securities:	21
Current Yield (Class A):	8.34%
Recent Cash Distribution per unit:	$0.0583
Total Cash Distribution*:	$6.4130
Average Market Capitalization**:	CA$286B
Average Gross Dividend Yield**:	1.91 %
Average Price to Earnings:	24.6 X
5 Year Average Return on Equity**:	28.23 %

* Per unit of Class A since inception
** This is a weighted average value.

Investment Goal

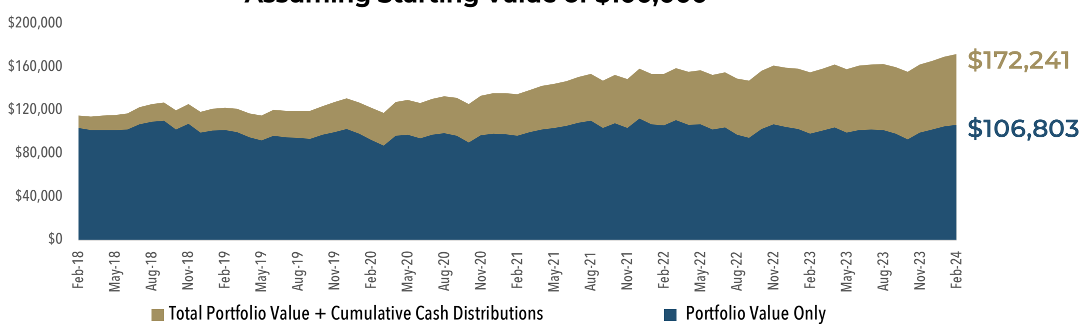
Harvest Healthcare Leaders Income ETF is an equally weighted portfolio of 20 large-cap global Healthcare companies, selected for their potential to provide attractive monthly cashflow and long-term growth. In order to generate an enhanced monthly distribution yield, an active covered call strategy is engaged.

Benefits of investing in HHL

- Global trends driving long-term growth in healthcare sector
- Diversified exposure to 20 large capitalization global healthcare stocks
- Attractive monthly distribution with opportunity for capital appreciation
- Covered call strategy to enhance portfolio income potential and lower portfolio volatility
- Available in multiple currency classes: Hedged, Unhedged, US dollar

NAVs and Distributions Since Inception

Total Value of Portfolio + Cumulative Cash Distributions Assuming Starting Value of $100,000



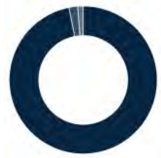
Cumulative Distributions on $100,000 Investment

Disclaimer: The chart above is based on a hypothetical and historical initial $100,000 CAD investment in the ETF and shows the ETF's market value using the daily market close price of the ETF on the TSX. The chart also shows the monthly cash distributions paid by the ETF on a cumulative basis. The starting point of the data is day the ETF was launched or commenced trading on the TSX. The cash distributions are not compounded or treated as reinvested, and the chart does not account for sales, redemption, distribution or optional charges or income taxes payable by any unitholder. The chart is not a performance chart and is not indicative of future market values of the ETF or returns on investment in ETF, which will vary.

Sub-Sector Allocation

- Pharmaceuticals - 33.1%
- Health Care Equipment & Supplies - 25.8%
- Life Sciences Tools & Services - 15.5%
- Biotechnology - 14.7%
- Health Care Providers & Services - 9.6%
- Cash Equivalents - 1.2%
- Cash and other assets and liabilities - 0.8%
- Foreign Currency Forwards - (0.7)%

Geographic Allocation



- United States - 98.8%
- Canada - 1.2%
- Cash and other assets and liabilities - 0.8%
- Foreign Currency Forwards - (0.7)%

Portfolio of Large-Cap Healthcare Leaders

abbvie, Johnson & Johnson, ThermoFisher Scientific, Danaher, Novartis, AstraZeneca, Agilent, Intuitive Surgical, Amgen, Stryker, Medtronic, Boston Scientific, Lilly, Merck, Zoetis, Regeneron, Elevance Health, UnitedHealth Group, Bristol Myers Squibb, Abbott

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	7Y	8Y	SI
HHL	2.11	9.66	9.14	5.77	17.90	9.13	12.59	12.99	10.23	9.14	9.49	7.53
HHL.B	3.16	9.94	10.18	8.42	18.10	13.68	15.56	-	-	-	-	12.69
HHL.U	2.20	9.93	9.71	5.86	18.74	9.87	13.10	13.84	11.07	10.00	-	10.50

Disclaimer: Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). The indicated rates of return are the historical annual compounded total returns (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional.

Distributions on the units, if any, may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses and may include returns of capital.

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year trailing average ROE. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A, Class B or Class U units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

HBF Harvest Brand Leaders Plus Income ETF

As at February 29, 2024

Current Yield [1]
7.49%

Brands you know, brands you trust, brands that lead markets

Key Details

TSX Ticker:	HBF | HBF.B | HBF.U
Management Style:	Active with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.75%
Risk Rating:	Medium

Portfolio Metrics[2]

Number of Equity Securities:	21
Current Yield (Class A):	7.49%
Recent Cash Distribution per Unit:	$0.0600
Total Cash Distribution*:	$6.3954
Average Market Capitalization**:	CA$825B
Average Gross Dividend Yield**:	2.35 %
Average Price to Earnings:	22.0 X
5 Year Average Return on Equity**:	41.48 %

* Per unit of Class A since inception
** This is a weighted average value.

Investment Goal

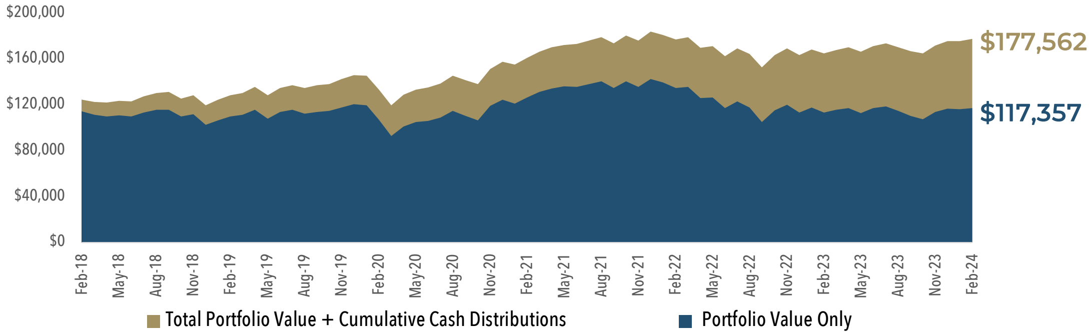
Harvest Brand Leaders Plus Income ETF is an equally weighted portfolio of 20 large companies selected from the world's Top 100 Brands. The ETF is designed to provide a consistent monthly cashflow stream with an opportunity for growth. In order to generate an enhanced monthly distribution yield, an active covered call strategy is engaged.

Benefits of investing in HBF

- Core US large cap portfolio
- Diversified exposure to 20 large capitalization global brand leaders
- Attractive monthly distribution with opportunity for capital appreciation
- Covered call strategy used to enhance portfolio income potential and lower portfolio volatility
- Available in multiple currency classes: Hedged, Unhedged, US dollar

NAVs and Distributions Since Inception

Total Value of Portfolio + Cumulative Cash Distributions Assuming Starting Value of $100,000



Cumulative Distributions on $100,000 Investment

Disclaimer: The chart above is based on a hypothetical and historical initial $100,000 CAD investment in the ETF and shows the ETF's market value using the daily market close price of the ETF on the TSX. The chart also shows the monthly cash distributions paid by the ETF on a cumulative basis. The starting point of the data is day the ETF was launched or commenced trading on the TSX. The cash distributions are not compounded or treated as reinvested, and the chart does not account for sales, redemption, distribution or optional charges or income taxes payable by any unitholder. The chart is not a performance chart and is not indicative of future market values of the ETF or returns on investment in ETF, which will vary.

Sub-Sector Allocation

- Information Technology - 24.3%
- Financials - 15.6%
- Consumer Staples - 15.5%
- Industrials - 10.4%
- Consumer Discretionary - 10.0%
- Health Care - 9.9%
- Communication Services - 9.5%
- Energy - 4.9%
- Cash Equivalents - 0.6%
- Cash and other assets and liabilities - 0.0%
- Foreign Currency Forwards - (0.7)%

Portfolio of Leading Global Brands

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	7Y	8Y	SI
HBF	1.52	4.98	6.21	1.63	11.40	0.61	4.55	9.82	8.68	8.65	10.08	7.79
HBF.B	2.52	5.22	7.18	4.15	11.68	5.08	7.52	-	-	-	-	11.58
HBF.U	1.56	5.21	6.72	1.68	12.28	1.55	5.23	11.02	9.79	9.69	11.18	8.75

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Distributions on the units, if any, may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses and may include returns of capital.

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

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HTA Harvest Tech Achievers Growth & Income ETF

LSEG Lipper Fund Awards
2023 Winner
Canada
Best Sector Equity Fund – Over 5 Years (HTA Class U)

Current Yield [1]
8.10%

Dominant players in an innovation-led mega sector

As at February 29, 2024

Key Details

TSX Ticker:	HTA | HTA.B | HTA.U
Management Style:	Active with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.85%
Risk Rating:	Medium to High

Portfolio Metrics[2]

Number of Equity Securities:	21
Current Yield (Class A):	8.10%
Recent Cash Distribution per unit:	$0.1200
Total Cash Distribution*:	$7.4711
Average Market Capitalization**:	CA$961B
Average Gross Dividend Yield**:	0.98 %
Average Price to Earnings:	34.6 X
5 Year Average Return on Equity**:	29.83 %

* Per unit of Class A since inception
** This is a weighted average value.

Investment Goal

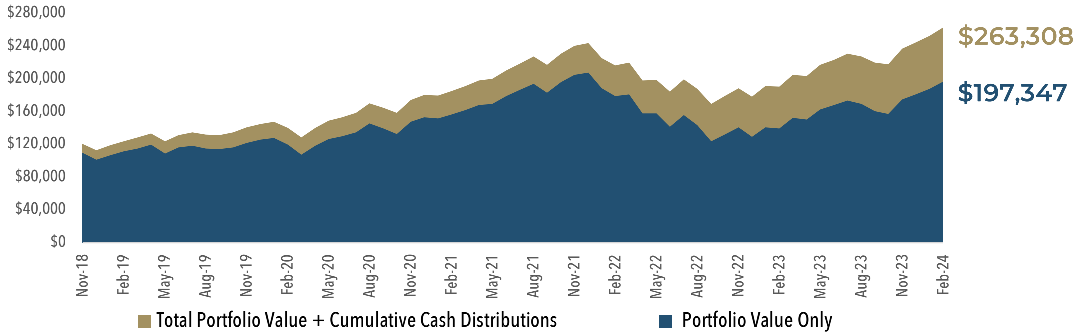
Harvest Tech Achievers Growth & Income ETF is an equally weighted portfolio of 20 large-cap Technology companies that is diversified across the global technology sectors. The ETF is designed to provide a consistent and competitive monthly cashflow with an opportunity for growth. In order to generate an enhanced monthly distribution yield, an active covered call strategy is engaged.

Benefits of investing in HTA

- Core US Large Cap portfolio of dominant technology leaders
- Exposure to 20 large capitalization global technology stocks
- Technology reshaping virtually all industries
- Attractive monthly distribution with opportunity for capital appreciation
- Covered call strategy used to enhance portfolio income potential and lower portfolio volatility
- Available in multiple currency classes: Hedged, Unhedged, US dollar

NAVs and Distributions Since Inception

Total Value of Portfolio + Cumulative Cash Distributions Assuming Starting Value of $100,000



Cumulative Distributions on $100,000 Investment

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Sub-Sector Diversification

- Software - 39.8%
- Semiconductors & Semiconductor Equipment - 30.8%
- Interactive Media & Services - 10.1%
- Communications Equipment - 9.6%
- IT Services - 5.0%
- Technology Hardware, Storage & Peripherals - 4.6%
- Cash Equivalents - 0.5%
- Cash and other assets and liabilities - 0.3%
- Foreign Currency Forwards - (0.7)%

Portfolio of Large-Cap Tech Companies

Applied Materials, Alphabet, Accenture, ServiceNow, Oracle, AMD, Micron, CrowdStrike, Broadcom, Adobe, Texas Instruments, Cisco, Apple, Motorola Solutions, Meta, NVIDIA, Salesforce, Intuit, Synopsys, Microsoft

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	7Y	8Y	SI
HTA	5.45	14.92	21.26	10.15	53.81	14.67	16.42	21.80	20.32	19.06	19.77	15.93
HTA.B	6.44	15.04	22.26	12.84	54.05	19.96	19.91	-	-	-	-	23.76
HTA.U	5.44	15.03	21.73	10.18	54.89	15.93	17.36	23.31	21.71	-	-	19.76

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HUTL Harvest Equal Weight Global Utilities Income ETF

As at February 29, 2024

Current Yield [1]
8.87%

Stability, scale, and income

Key Details

TSX Ticker:	HUTL
Management Style:	Rules-Based With Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.50%
Risk Rating:	Medium

Portfolio Metrics[2]

Number of Equity Securities:	31
Current Yield:	8.87%
Recent Cash Distribution per unit:	$0.1166
Total Cash Distribution*:	$6.9960
Average Market Capitalization**:	CA$46B
Average Gross Dividend Yield**:	5.92 %
Average Price to Earnings:	17.3 X
5 Year Average Return on Equity**:	13.41 %

* Per unit of Class A since inception
** This is a weighted average value.

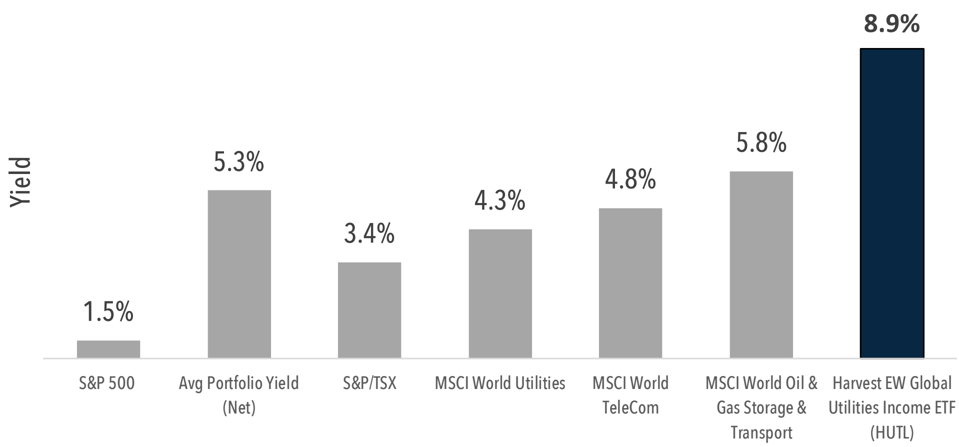
Investment Goal

Harvest Equal Weight Global Utilities Income ETF invests in an equally weighted portfolio of 30 global utilities companies, covering utilities, telecommunications, oil & gas storage, and transportation. The ETF is designed to provide a consistent and competitive monthly cashflow with an opportunity for growth. In order to generate an enhanced monthly distribution yield, an active covered call strategy is engaged.

Benefits of investing in HUTL

- Large-capitalization global utility stocks with long term sustainable cash flows
- Designed for investors looking for defensive position with attractive monthly distribution
- Lower Correlations & Volatility
- Equally Weighted to reduce single stock risk
- Covered call strategy used to enhance portfolio income potential and lower portfolio volatility
- Currency Availability: Hedged

Global Utility Issuers Offer Attractive cashflow



Source: Bloomberg, February 29, 2024

- Considered a traditionally defensive equities sector
- Consistent cash flows
- Low volatility metrics
- High income

Sub-Sector Allocation

- Electric Utilities - 39.5%
- Diversified Telecommunication Services - 29.2%
- Oil, Gas & Consumable Fuels - 16.9%
- Multi-Utilities - 6.7%
- Independent Power and Renewable Electricity Producers - 3.2%
- Gas Utilities - 3.1%
- Cash Equivalents - 1.1%
- Cash and other assets and liabilities - 0.6%
- Foreign Currency Forwards - (0.4)%

Geographic Allocation

- United States - 46.6%
- Canada - 23.8%
- United Kingdom - 9.8%
- Spain - 6.5%
- Finland - 3.4%
- Netherlands - 3.3%
- France - 3.2%
- Norway - 3.2%
- Cash and other assets and liabilities - 0.6%
- Foreign Currency Forwards - (0.4)%

Portfolio of Global Utility Companies with Scale

Emera	American Electric Power	Edison International	telenor	evergy	nationalgrid	Kinder Morgan
BCE	FirstEnergy	Pembina	kpn	Fortis Inc.	TC Energy	BT
sse	orange	fortum	Brookfield	Avangrid	Dominion Energy	Telus
ONEOK	Naturgy	Williams	entergy	verizon	Duke Energy	Pinnacle West Capital Corporation
Telefónica	AT&T					

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	SI
HUTL	-1.29	-1.34	1.19	-1.76	-1.11	-1.81	4.31	0.89	2.15	2.74

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A Units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

HGR Harvest Global REIT Leaders Income ETF

As at February 29, 2024

Current Yield [1]
9.24%

Real assets, global scale, steady income

Key Details

TSX Ticker:	HGR
Management Style:	Active with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.85%
Risk Rating:	Medium

Portfolio Metrics[2]

Number of Equity Securities:	27
Current Yield:	9.24%
Recent Cash Distribution per Unit:	$0.0458
Total Cash Distribution*:	$3.6640
Average Market Capitalization**:	CA$33B
Average Gross Dividend Yield**:	4.60 %

* Per unit of Class A since inception
** This is a weighted average value.

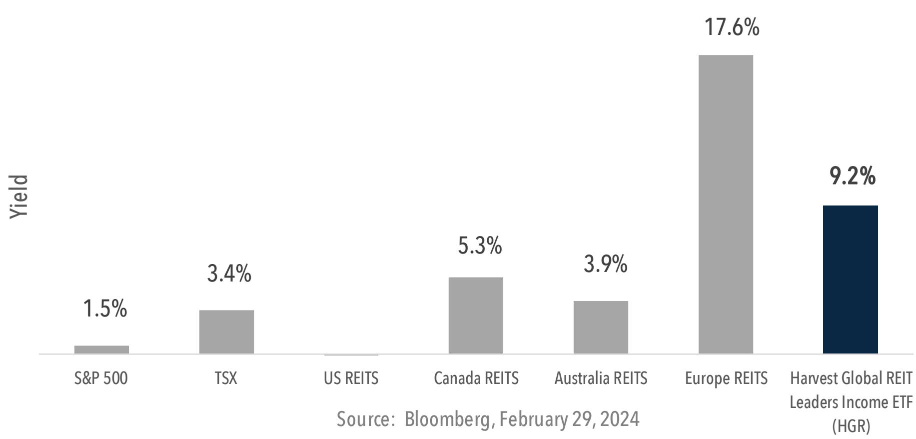
Investment Goal

Harvest Global REIT Leaders Income ETF is an actively managed portfolio of large-cap REIT companies in key developed markets, to provide access for Canadians to a variety of Global REITs. The ETF is designed to provide a consistent monthly cashflow stream with an opportunity for growth. In order to generate an enhanced monthly distribution yield, an active covered call strategy is engaged.

Benefits of investing in HGR

- Exposure to Global REITs portfolio with attractive monthly income
- Exposure to growth sectors; healthcare, technology, logistics
- Portfolio Diversification: a portfolio of 20+ large capitalization global REIT leaders
- Attractive monthly cashflow with opportunity for capital appreciation
- Covered call strategy used to enhance portfolio income potential and lower portfolio volatility
- Currency exposure; Hedged back to CAD dollars

Attractive cashflow



Source: Bloomberg, February 29, 2024

S&P 500 REIT Index, S&P/ASX Property Index, S&P/TSX REIT Index, FTSE EPRA Nareit Developed Europe REITS Index

Access to growth sectors not available in Canada

- Global scale & quality
- Compliment to Canadian REIT holdings
- Enhanced high income Access to
- growth prospects not available in Canada

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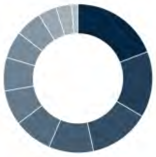
HARVEST ETFs

As at February 29, 2024

Sub-Sector Allocation



Geographic Allocation

Portfolio with offshore bias to complement Canadian REITs

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	SI
HGR	0.18	3.12	0.13	-4.26	-2.78	-10.79	-4.09	-4.60	-2.78	-1.27

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A Units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

HPF

Harvest Energy Leaders Plus Income ETF

As at February 29, 2024

Current Yield [1]
8.93%

Powerhouse players we all rely on

Key Details

TSX Ticker:	HPF | HPF.U
Management Style:	Active with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.85%
Risk Rating:	High

Portfolio Metrics[2]

Number of Equity Securities:	20
Current Yield (Class A):	8.93%
Recent Cash Distribution Per Unit:	$0.0250
Total Cash Distribution*:	$3.9954
Average Market Capitalization**:	CA$131B
Average Gross Dividend Yield**:	4.30 %

* Per unit of Class A since inception
** This is a weighted average value.

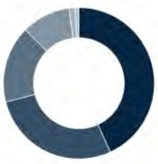
Investment Goal

Harvest Energy Leaders Plus Income ETF is an equally weighted portfolio of 20 large global energy companies. The ETF is designed to provide a consistent monthly cashflow stream with an opportunity for growth. In order to generate an enhanced monthly distribution yield, an active covered call strategy is engaged.

Benefits of investing in HPF

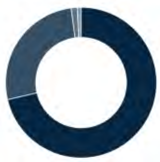
- Core Global Energy Portfolio
- Portfolio Diversification: 20 or more high-quality energy companies
- Attractive monthly cash distribution with opportunity for capital appreciation
- Covered Call Strategy to enhance portfolio income and lower portfolio volatility
- Available in two currency classes: Hedged, US dollar

Sub-Sector Diversification



- Integrated Oil & Gas - 44.6%
- Oil & Gas Exploration & Production - 30.3%
- Oil & Gas Storage & Transportation - 14.4%
- Oil & Gas Refining & Marketing - 9.5%
- Cash and other assets and liabilities - 1.6%
- Foreign Currency Forwards - (0.5)%

Geographic Diversification



- United States - 74.1%
- Canada - 24.7%
- Cash and other assets and liabilities - 1.6%
- Foreign Currency Forwards - (0.5)%

Portfolio of Global Energy Companies

TOTAL, TC Energy, Shell, ConocoPhillips, Valero, Murphy Oil Corporation, eni, Enbridge, equinor, Suncor Energy, Pembina, ExxonMobil, eog resources, APA Corporation, Chevron, bp, OXY, Canadian Natural, Ovintiv, Phillips 66

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	7Y	8Y	SI
HPF	1.28	-0.14	0.21	-0.51	5.38	9.97	17.04	10.18	2.98	1.36	4.47	-1.38
HPF.U	1.07	-0.02	0.46	-1.10	6.16	9.72	17.28	11.63	4.18	2.64	5.91	-0.08

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A or Class U units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

HUBL Harvest US Bank Leaders Income ETF

As at February 29, 2024

Current Yield [1]
8.88%

The Power of US Financial Titans

Key Details

TSX Ticker:	HUBL | HUBL.U
Management Style:	Active with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.75%
Risk Rating:	High

Portfolio Metrics[2]

Number of Equity Securities:	16
Current Yield (Class A):	8.88%
Recent Cash Distribution per Unit:	$0.0833
Total Cash Distribution*:	$6.0809
Average Market Capitalization**:	CA$151B
Average Gross Dividend Yield**:	3.82 %
Average Price to Earnings:	10.7 X

* Per unit of Class A since inception
** This is a weighted average value.

Investment Goal

Harvest US Bank Leaders Income ETF is a core US financials portfolio focused on the dominant bank and financial companies in the US. The ETF is designed to provide a consistent monthly cashflow with an opportunity for growth. In order to generate an enhanced monthly distribution yield, an active covered call strategy is engaged.

Benefits of investing in HUBL

- Core dividend-paying US financials equity portfolio
- Exposure to a diversified portfolio of large-capitalized US banks & financial stocks
- Attractive monthly cash distribution with opportunity for capital appreciation
- Covered call strategy used to enhance portfolio income potential and lower portfolio volatility
- Available in two currency classes: Hedged, US dollar

Sub-Sector Allocation

Portfolio of Large-Cap US Financials

Citi	Bank of America	Fifth Third Bank	First Citizens BancShares	Citizens Financial Group, Inc.	M&T Bank	Morgan Stanley
PNC	Huntington	JPMorgan Chase & Co.	US bank	Regions	Truist	Goldman Sachs
Wells Fargo						

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	SI
HUBL	1.46	11.99	14.98	1.86	-12.82	-12.28	-3.71	2.20	0.26	-2.29
HUBL.U	1.53	12.33	15.81	1.97	-11.74	-11.17	-2.55	4.13	1.94	-0.96

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A or Class U units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

HLIF

Harvest Canadian Equity Income Leaders ETF

As at February 29, 2024

Current Yield [1]

8.03%

Steady Income from Canadian Leaders

Key Details

TSX Ticker:	HLIF
Style:	Rules-Based (with Covered Calls)
Eligible:	RRSP | RRIF | RESP | TFSA
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.65%
Risk Rating:	Medium

Portfolio Metrics[2]

Number of Equity Securities:	31
Current Yield:	8.03%
Recent Cash Distribution per Unit:	$0.0583
Average Market Capitalization*:	CA$46B
Average Gross Dividend Yield*:	5.28 %
Average Price to Earnings:	16.5 X
5 Year Average Return on Equity*:	13.52 %

* This is a weighted average value.

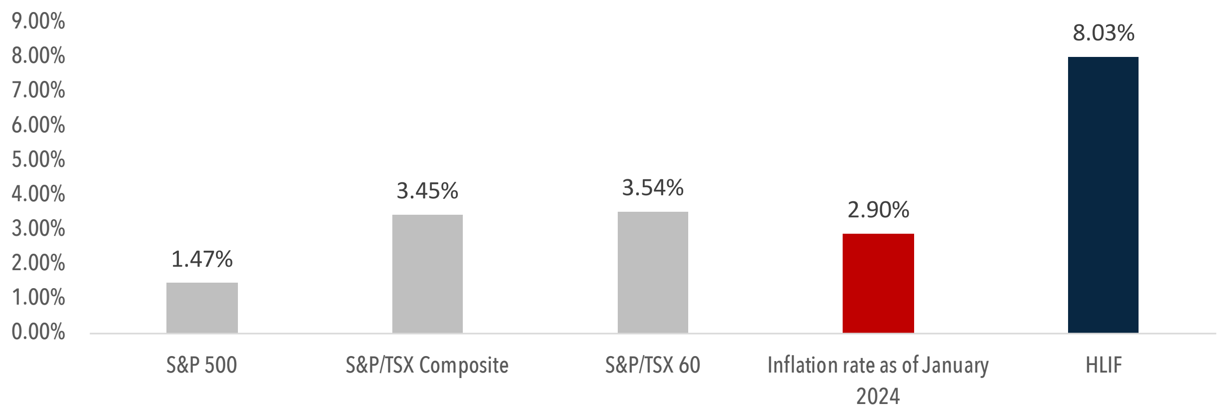
Investment Goal

Harvest Canadian Equity Income Leaders ETF seeks to provide Unitholders with monthly cash distributions; the opportunity for capital appreciation; and lower overall volatility of portfolio returns than would otherwise be experienced by owning Equity Securities of the Canadian Equity Income Leaders Issuers directly. To achieve lower overall volatility of portfolio returns, the Harvest Canadian Equity Income Leaders ETF will generally write covered call options on up to 33% of the portfolio securities. The level of covered call option writing may vary based on market volatility and other factors.

Benefits of investing in HLIF

- Equal-weight Portfolio of 30 largest diversified Canadian Equities
- Companies must meet stringent dividend criteria
- Large-cap leaders with dominant market shares
- Dominant dividend payers from a dynamic economy with growth tailwinds
- Attractive monthly cash distribution with opportunity for capital appreciation
- Covered call strategy to enhance portfolio income potential and lower portfolio volatility

Enhanced Cashflow from Dividends and Covered Call Strategy



Sources: Bloomberg, Harvest Portfolios Group Inc., ; Inflation based on StatsCan year over year CPI

Source: Bloomberg, February 29, 2024

HARVEST ETFs

As at February 29, 2024

Sub-Sector Allocation

- Financials - 40.6%
- Energy - 20.7%
- Utilities - 15.8%
- Communication Services - 9.9%
- Materials - 6.4%
- Real Estate - 3.3%
- Consumer Discretionary - 3.2%
- Cash Equivalents - 0.1%
- Cash and other assets and liabilities - 0.1%

Geographic Allocation

- Canada - 99.9%
- Cash and other assets and liabilities - 0.1%

Portfolio of 30 Dominant Canadian Equity Income Leaders

Canadian Tire · TD · CIBC · RBC · Quebecor · Scotiabank · National Bank of Canada · BMO · Brookfield · Manulife · Telus · Sun Life Financial · BCE · Suncor Energy · Brookfield Renewable · TC Energy · AltaGas · Keyera · Power Corporation of Canada · Fortis Inc. · Enbridge · Nutrien · Great-West Lifeco Inc. · Lundin Mining · Pembina · Canadian Natural · Emera · Canadian Utilities Limited (An ATCO Company) · IGM Financial · Choice Properties

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	SI
HLIF	0.32	4.23	3.79	0.49	2.59	-0.43

Disclaimer: For Information Purposes Only. Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). Please read the relevant prospectus before investing. The indicated rates of return are the historical annual compounded total returns (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional.

Distributions on the units, if any, may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses and may include returns of capital.

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

TRVI

Harvest Travel & Leisure Income ETF

As at February 29, 2024

Equity Income from Travel Leaders

Key Details

TSX Ticker:	TRVI
Style:	Index (with Covered Calls)
Eligible:	RRSP | RRIF | RESP | TFSA
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.75%
Risk Rating:	High

Portfolio Metrics[1]

Number of Equity Securities:	30
Recent Cash Distribution per Unit:	$0.1600
Average Market Capitalization*:	CA$63B
Average Gross Dividend Yield*:	1.53 %
Average Price to Earnings:	22.5 X
5 Year Average Return on Equity*:	(0.68)%

* This is a weighted average value.

Investment Goal

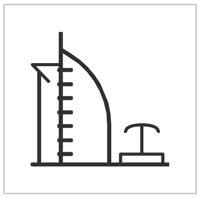
The Harvest Travel & Leisure Income ETF has been designed to replicate, to the extent reasonably possible, and before fees and expenses, the performance of the Solactive Travel & Leisure Index GTR (the ”Index”), net of expenses and to provide monthly cash distributions. The ETF intends to invest in the Constituent Securities of the Index in the same proportion as they are reflected in the Index , while writing covered call options on up to 33% of the portfolio securities to enhance income. The level of covered call option writing may vary based on market volatility and other factors.

Benefits of investing in TRVI

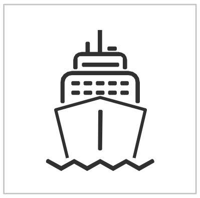
- 30 dominant, large capitalization Travel & Leisure companies listed in North America
- Monthly cash distribution with opportunity for capital appreciation
- Index portfolio diversified across broad travel related sectors
- Long-term growth drivers: demographic trends and consumer preferences
- Portfolio capturing pent-up and long-term demand for travel
- Covered call strategy used to enhance portfolio income potential and lower portfolio volatility

A Diverse Set of Travel & Leisure Industries

Airlines

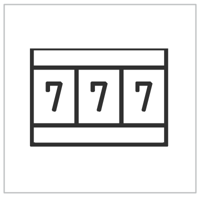


Hotels & Resorts



Cruise Lines

Booking



Casinos &Gaming

Sub-Sector Allocation

- Hotels, Resorts & Cruise Lines - 58.4%
- Passenger Airlines - 15.9%
- Casinos & Gaming - 10.4%
- Other Specialized REITs - 5.6%
- Hotel & Resort REITs - 4.6%
- Single-Family Residential REIT - 3.1%
- Leisure Facilities - 1.6%
- Cash and other assets and liabilities - 1.2%
- Foreign Currency Forwards - (0.8)%

Index Methodologies

The Solactive Travel & Leisure Index GTR intends to track the price movements of the 30 largest travel related companies by company market capitalization that are listed on a regulated stock exchange in North America.

The Index is reconstituted semi-annually. Following each reconstitution, the Index will be market capitalization weighted subject to a maximum 10% weigh at the time of rebalancing. This is an Index of Solactive AG and is calculated and distributed by Solactive AG.

Diverse, Multi-Sectoral Portfolio of Travel Companies

Airlines			Hotels & Resorts				Casinos & Gaming		Cruise Lines	Booking
AIR CANADA	DELTA	Copa Airlines	Hilton	HOST HOTELS & RESORTS	WYNDHAM HOTEL GROUP	SUN COMMUNITIES, INC.	Wynn RESORTS	CAESARS ENTERTAINMENT	Royal Caribbean INTERNATIONAL	expedia group
Southwest	American Airlines	UNITED	Marriott HOTELS · RESORTS · SUITES	VAIL RESORTS	RYMAN	APPLE HOSPITALITY REIT	red rock CASINO · RESORT · SPA	Sands	Carnival	BOOKING HOLDINGS
Alaska Air Group			HYATT	VICI	CHOICE HOTELS		MGM RESORTS INTERNATIONAL	BOYD GAMING	NCL NORWEGIAN CRUISE LINE	airbnb

Disclaimer: Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

Distributions on the units, if any, may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses and may include returns of capital.

1 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year trailing average ROE. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A, Class B or Class U units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

Solactive Indices
The financial instrument is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade name or the Index Price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Issuer, Solactive AG has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the financial instrument. Neither publication of the Index by Solactive AG northe licensing of the Index or Index trade name for the purpose of use in connection with the financial instrument constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this financial instrument.

HRIF Harvest Diversified Equity Income ETF

As at February 29, 2024

Monthly income – Diverse Portfolio of ETFs

Key Details

TSX Ticker:	HRIF
Style*:	Active with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Risk Rating:	Medium
Management Fee**:	0.00%
Holdings:	8 ETFs
Cash Distribution Per Unit:	$0.1000
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP

* Underlying ETFs
** ETF is subject to fees of the underlying ETFs in the portfolio

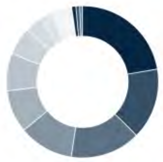
Investment Goal

Harvest Diversified Equity Income ETF is designed to provide high monthly cash distributions and the opportunity for capital appreciation by investing, on a non-levered basis, in a portfolio of Harvest ETFs that engage in covered call strategies to enhance monthly distribution yields.

Benefits of investing in HRIF

- A one stop diversified core equity income solution
- Exposure to leading large capitalization companies across sectors
- Exposure to powerful long-term growth trends
- Monthly cash distribution with opportunity for capital appreciation
- Equity ETF rated medium risk
- Covered call strategy used to enhance portfolio income potential and lower portfolio volatility
- Zero management fee (ETF is subject to fees of the underlying ETFs in the portfolio)
- Direct exposure to underlying ETFs without the use of Leverage

Sub-Sector Allocation



- Financials - 22.4%
- Information Technology - 15.2%
- Health Care - 15.0%
- Consumer Discretionary - 11.7%
- Utilities - 9.1%
- Communication Services - 8.0%
- Energy - 5.9%
- Industrials - 3.7%
- Treasury Bonds - 2.5%
- Consumer Staples - 2.3%
- Real Estate - 2.3%
- Materials - 0.9%
- Cash and other assets and liabilities - 0.8%
- Cash Equivalents - 0.6%
- Foreign Currency Forwards - (0.6)%

Portfolio Allocation to Harvest ETFs

Equity Income

HHL
Healthcare
Innovative Leaders of a Vital Sector

HBF
Global Brands
Brands You Know, Brands You Trust, Brands that Lead Markets

HTA
Technology
Dominant Players in an Innovation-led Mega Sector

HUTL
Utilities
Income and Stability Built on Constant Demand

HLIF
Canadian Leaders
Steady Income from Canadian Leaders

HUBL
US Banks
The Power of US Financial Titans

TRVI
Travel
Equity Income from Travel's Leaders

Fixed Income

HPYT
Fixed Income
US Treasury Income, High Yield Through Covered Calls

Each ETF built "The Harvest way": Our Equity Income ETFs are portfolios of large-cap, high-quality equities that meet strict financial criteria combined with a covered call option to maximize cashflow. Our Fixed Income ETF targets exposure to high quality bonds and overlay a covered call strategy of up to 100% to maximize cashflow.

HPYT Harvest Premium Yield Treasury ETF

As at February 29, 2024

US Treasury Income, Monthly Cash Distributions Through Covered Calls

Key Details

TSX Ticker:	HPYT | HPYT.U
Management Style:	Active Covered Calls
Asset Class:	Fixed Income
Inception Date:	2023/09/28
Currency:	CAD Hedged
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.45%
Risk Rating:	Low to Medium

Portfolio Metrics

Monthly Cash Distribution per Unit:	$0.1500
Average Credit Rating:	AA+
Modified Duration[1]:	15.9
Weighted Maturity[1]:	24.4 Years
Treasury Bond ETF Holdings:	5
Average Market Capitalization[1]:	CA$49B

Investment Goal

Harvest Premium Yield Treasury ETF seeks to provide monthly cash distributions to unitholders by investing, on a non-levered basis, in a portfolio of exchange traded funds, selected by the Manager, that provide exposure primarily to longer-dated U.S. treasury bonds and are listed on a regulated stock exchange in North America. HPYT will generally write covered call options on up to 100% of the portfolio securities. The level of covered call option writing may vary based on market volatility and other factors.

Benefits of investing in HPYT

- Exposure to high quality US Treasury Bonds through US listed ETFs
- Covered call strategy increases yields and lowers volatility on underlying holdings
- Experienced active covered call specialists at Harvest ETFs
- Currency hedged with attractive tax efficient income
- Competitive management fee 0.45%

Key Benefits

Tax Efficient Income

Tax efficient income above bond yields generated from covered calls.

Downside Protection

Higher income can cushion returns during bond price weakness.

Single Ticket Solution

Access multiple ETFs with issuer diversification for optimal option price targeting.

Portfolio Diversification

Low correlation with equities-a portfolio exposed to longer dated treasuries & generates high income.

HarvestPortfolios.com/etf/hpyt
1.866.998.8298

As at February 29, 2024

Fixed Income Investment Process

1	Portfolio: US Treasury ETFs	US listed Treasury ETFs selected for liquidity, options and long duration
2	Active Covered Calls	Using Harvest's covered call strategy, target a 75% baseline write level and adjusting to market conditions for set distributions
3	Ongoing Monitoring	Constantly assess premium capture, early cover chances, and rate-driven upside, while stress-testing distribution for sustainability metrics.
4	Monthly Income	Tax efficient distributions paid monthly.

Holdings

Tickers	ETF Names	Weight
TLT US	iShares 20+ Year Treasury Bond ETF	66.8%
VGLT US	Vanguard Long-Term Treasury ETF	16.5%
SPTL US	SPDR Portfolio Long Term Treasury ETF	12.9%
TLH US	iShares 10-20 Year Treasury Bond ETF	4.9%
TBIL CN	Harvest Canadian T-Bill ETF	1.3%
	Market value of options	(0.6)%
	Cash and other assets and liabilities	(0.7)%
	Foreign currency forwards	(1.0)%

1 Based on weighted average portfolio of underlying US Treasury Bond ETF holdings. Generally, modified duration can be defined as a measure that assesses a bond's interest rate sensitivity. It is a time-weighted measure that estimates the percentage change in a bond's price for a 1% change in yield. Average credit rating source Bloomberg, based on weighted average credit ratings of underlying bonds as at December 29, 2023.

HPYM Harvest Premium Yield 7-10 Year Treasury ETF

As at February 29, 2024

US Treasury Income, Monthly Cashflow Through Covered Calls

Key Details

TSX Ticker:	HPYM | HPYM.U
Management Style:	Active Covered Calls
Asset Class:	Fixed Income
Inception Date:	2024/01/16
Currency:	CAD Hedged
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.45%
Risk Rating:	Low to Medium

Portfolio Metrics

Cash Distribution per Unit*:	N/A
Average Credit Rating:	AA+
Modified Duration[1]:	7
Weighted Maturity:	8.1 Years
Treasury Bond ETF Holdings:	3
Average Market Capitalization:	CA$37B

* First distribution record date February 29, 2024

Investment Goal

The Harvest Premium Yield 7-10 Year Treasury ETF will seek to provide attractive and tax efficient monthly cash distributions to unitholders supported by writing call options on up to 100% of its investment in US Treasury ETFs, that primarily hold mid-duration US Treasury bonds with average maturities of 7-10 years (intermediate treasury bonds). The level of covered call option writing may vary based on market volatility and other factors. HPYM aims to provide stability from its exposure to US Treasury bonds, which are guaranteed with the full faith and credit of the US government.

Benefits of investing in HPYM

- Exposure to high quality medium-range US Treasury Bonds through US-listed ETFs
- Covered call strategy increased yields and lower volatility on underlying holdings
- Experienced active covered call specialists at Harvest ETFs
- Currency hedged with attractive tax efficient income
- Competitive management fee

Key Benefits

Tax Efficient Income

Tax efficient income above bond yields generated from covered calls.

Downside Protection

Higher income can cushion returns during bond price weakness.

Single Ticket Solution

Access multiple ETFs with issuer diversification for optimal option price targeting.

Portfolio Diversification

Low correlation with equities- a portfolio exposed to medium term treasuries & generates high income.

Fixed Income Investment Process

1	Portfolio: US Treasury ETFs	US listed Treasury ETFs selected for liquidity, options and medium term.
2	Active Covered Calls	Using Harvest's covered call strategy, target a 75% baseline write level and adjusting to market conditions for set distributions
3	Ongoing Monitoring	Constantly assess premium capture, early cover chances, and rate-driven upside, while stress-testing distribution for sustainability metrics.
4	Monthly Income	Tax efficient distributions paid monthly.

Holdings

Tickers	ETF Names	Weight
IEF US	iShares 7-10 Year Treasury Bond ETF	91.6%
SCHR US	Schwab Intermediate-Term U.S. Treasury ETF	4.7%
VGIT US	Vanguard Intermediate-Term Treasury ETF	4.7%
	Market value of options	(0.2)%
	Cash and other assets and liabilities	(0.2)%
	Foreign currency forwards	(0.6)%

Disclaimer: Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds managed by Harvest Portfolios Group Inc. (the "Funds" or a "Fund"). Please read the relevant prospectus before investing. The Funds' returns are not guaranteed, their values change frequently, and past performance may not be repeated. Tax investment and all other decisions should be made with guidance from a qualified professional.

Distributions on the units, if any, may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses and may include returns of capital.

Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A and Class U units of the Fund. If a Fund earns less than the amounts distributed, the difference is a return of capital.

1 Based on weighted average portfolio of underlying US Treasury Bond ETF holdings. Generally, modified duration can be defined as a measure that assesses a bond's interest rate sensitivity. It is a time-weighted measure that estimates the percentage change in a bond's price for a 1% change in yield. Average credit rating source Bloomberg, based on weighted average credit ratings of underlying bonds.

TBIL Harvest Canadian T-Bill ETF

As at February 29, 2024

Canadian T-Bill Income, Low-Risk Cash Flow

Key Details

TSX Ticker:	TBIL
Management Style:	Active
Asset Class:	Fixed Income/Cash
Inception Date:	2024/01/16
Currency:	CAD
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.10%
Risk Rating:	Low

Portfolio Metrics

Number of T-Bills:	6
Average Duration:	0.13
Weighted Maturity:	0.14 Years

Investment Goal

TBIL is designed as a low-risk cash vehicle that pays competitive interest income that comes from investing in Treasury Bills ("T-Bills") issued by the Government of Canada. Such T-Bills are considered among the safest investments available and are backed with the full faith and credit of the Government of Canada.

TBIL provides a simple and straightforward solution for investors who want to hold a percentage of their portfolio in a cash proxy.

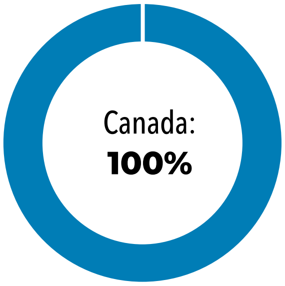
Benefits of investing in TBIL

- Low risk and low volatility
- Flexibility of an ETF
- Portfolio diversification
- Competitive management fee: 0.10%

Risk Rating

Low	Low to Medium	Medium	Medium to High	High

Credit Rating and Geographic Breakdown



Why consider TBIL?

Stability and Security: TBIL is invested in T-Bills issued by the Government of Canada. Such T-Bills are considered stable and secure, as they carry the full faith and credit of the Canadian government. That means the TBIL ETF seeks to deliver stable and consistent returns no matter the market environment. TBIL is designed for investors who are pursuing a cash alternative.

The Benefits of an ETF

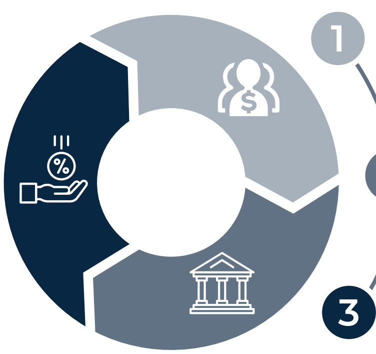
Unlike some of the most popular fixed income vehicles in this space, which include High-Interest Savings Accounts (“HISAs”) and Guaranteed Investment Certificates (“GICs”), TBIL, as an ETF, provides these distinct benefits.

- It can be bought and sold at anytime through the trading day, which provides investors flexibility
- It will be actively managed for you, and the duration will be less than 3 months.
- It has no mandatory minimum holding periods or set investment amounts to qualify for a rate of interest.

How T-Bills Work

T-Bills are issued by central/federal governments, like the Government of Canada, and provide a risk-free rate of return, so investors get maximum protection on their principal.

While you do get a guaranteed rate of return when you purchase a T-Bill, you do not earn interest like you would with a GIC. T-Bills are purchased at a discount and when they are sold back at the maturity date, the selling price is their actual value. This means that T-Bills are issued for less than the value that the investor will receive at maturity, with the difference being the guaranteed return. This return or income earned on a T-Bill is considered interest income from a taxation perspective.



1 Investors purchase T-Bills at federal auction at a discount to par

2 The Government of Canada uses T-Bill proceeds for capital needs

3 The Government of Canada pays the par value i.e. the principal and accrued interest to lenders (investors)

T-Bills issued by the Government of Canada are considered the lowest risk investment available to Canadian investors. As these fixed income securities are backed by the full faith and credit of the Government of Canada. The Canadian government has never defaulted on its debt obligations.

HHLE

Harvest Healthcare Leaders Enhanced Income ETF

As at February 29, 2024

Current Yield [1]

10.30%

Enhanced income from a vital sector

Key Details

TSX Ticker:	HHLE
Management Style*:	Active with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Risk Rating:	Medium-High
Management Fee**:	0.00%
Holdings:	1 ETF
Cash Distribution Per Unit:	$0.0913
Current Yield:	10.30%
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP

* Underlying ETF

** ETF is subject to fees of the underlying ETF in the portfolio

Investment Goal

Harvest Healthcare Leaders Enhanced Income ETF's investment objectives are to provide unitholders with high monthly cash distributions and the opportunity for capital appreciation by investing, on a levered basis, in the Harvest Healthcare Leaders Income ETF (HHL:TSX), an exchange traded fund managed by Harvest Portfolios Group Inc..

Benefits of investing in HHLE

- Modest leverage at around 25% to enhance monthly cashflow and growth prospects
- Provides enhanced exposure, by investing in the Harvest Healthcare Leaders Income ETF (HHL), to:
  - Global trends driving long-term growth in healthcare sector
  - Diversified exposure to 20 large capitalization global healthcare stocks
  - Covered call strategy to enhance portfolio income potential and lower portfolio volatility

Impact of Enhanced Strategy

$1.00 Unitholder Investment + **$0.25** Borrowed Cash = **$1.25** Total Investment

Combined investment provides enhanced exposure

Enhanced Income Generation

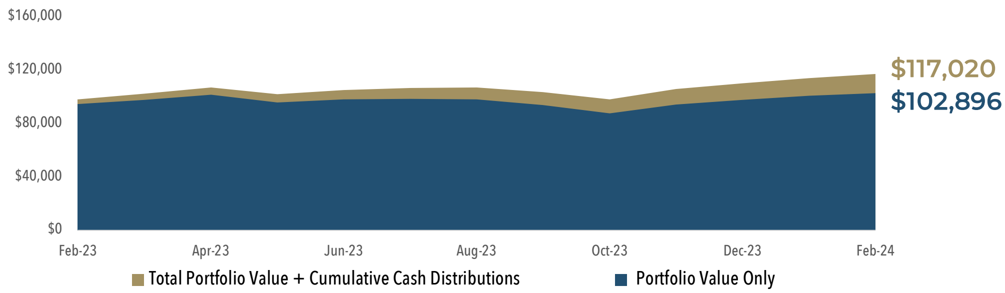
Enhanced ETF generates a higher level of income than the underlying ETF

Growth Prospects

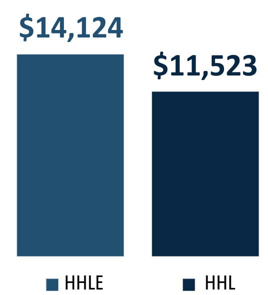
Risk-return profile matches market growth opportunity

NAVs and Distributions Since Inception

Total Value of Portfolio + Cumulative Cash Distributions Assuming Starting Value of $100,000



Cumulative Distributions on $100,000 Investment



Disclaimer: The chart above is based on a hypothetical and historical initial $100,000 CAD investments (monthly leverage ratio maintained at approximately 25% subject to rebalancing thresholds of 23% and 27%) into the underlying ETF and shows the market value using the daily market close on the TSX and identifies the monthly cash distributions paid by such portfolio on a cumulative basis. The starting point of the data is the day the ETF was launched or commenced trading on the TSX. The cash distributions are not compounded or treated as reinvested, and the chart does not account for sales, redemption, distribution or optional charges or income taxes payable by any unitholder. The chart is not a performance chart and is not indicative of future market values of the ETF or returns on investment in ETF, which will vary.

Underlying ETF Key Details

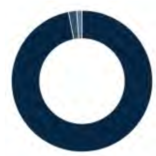
ETF Metrics²

Harvest Healthcare Leaders Income ETF

TSX Ticker:	HHL	Average Market Capitalization:	CA$286B
Number of Equity Securities:	21	Average Gross Dividend Yield:	1.91 %
Current Yield (Class A):	8.34%	Average Price to Earnings:	24.6 X
Recent Cash Distribution per unit:	$0.0583	5 Year Average Return on Equity:	28.23 %

Sub-Sector Allocation of Underlying ETF

Geographic Allocation of Underlying ETF



Underlying ETF Portfolio of Large-Cap Healthcare Leaders

abbvie	Johnson & Johnson	Thermo Fisher Scientific	Danaher	Novartis	AstraZeneca	Agilent
Intuitive Surgical	Amgen	Stryker	Medtronic	Boston Scientific	Lilly	Merck
zoetis	Regeneron	Elevance Health	UnitedHealth Group	Bristol Myers Squibb	Abbott	

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	SI
HHLE	2.86	11.96	10.61	7.17	21.12	16.29

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2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year trailing average ROE. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

HBFE Harvest Brand Leaders Enhanced Income ETF

As at February 29, 2024

Current Yield [1]

9.41%

Enhanced income from market leading brands

Key Details

TSX Ticker:	HBFE
Management Style*:	Active with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Risk Rating:	Medium-High
Management Fee**:	0.00%
Holdings:	1 ETF
Cash Distribution Per Unit:	$0.0810
Current Yield:	9.41%
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP

* Underlying ETF

** ETF is subject to fees of the underlying ETF in the portfolio

Investment Goal

Harvest Brand Leaders Enhanced Income ETF's investment objectives are to provide unitholders with high monthly cash distributions and the opportunity for capital appreciation by investing, on a levered basis, in the Harvest Brand Leaders Plus Income ETF (HBF:TSX), an exchange traded fund managed by Harvest Portfolios Group Inc..

Benefits of investing in HBFE

- Modest leverage at around 25% to enhance monthly cashflow and growth prospects
- Provides enhanced exposure, by investing in Harvest Brand Leaders Plus Income ETF (HBF), to:
  - A core US large cap portfolio
  - Diversified exposure to 20 large capitalization global brand leaders
  - Covered call strategy used to enhance portfolio income potential and lower portfolio volatility

Impact of Enhanced Strategy

$1.00 Unitholder Investment **+** **$0.25** Borrowed Cash **=** **$1.25** Total Investment

Combined investment provides enhanced exposure

Enhanced Income Generation

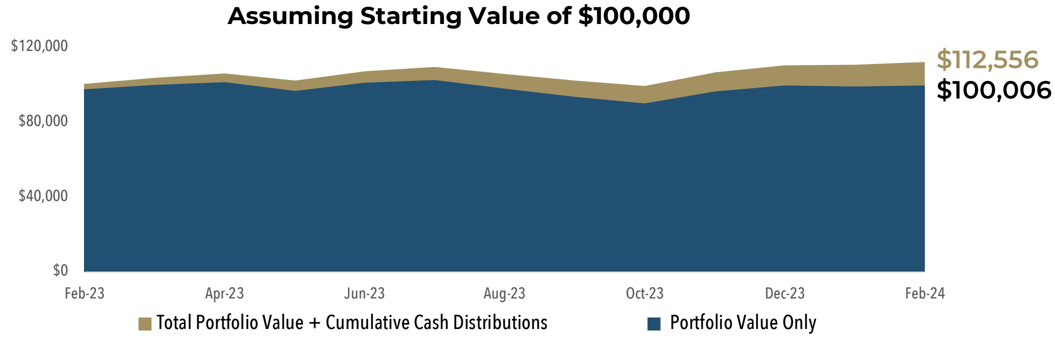
Enhanced ETF generates a higher level of income than the underlying ETF

Growth Prospects

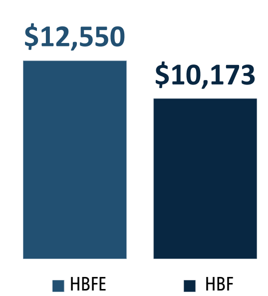
Risk-return profile matches market growth opportunity

NAVs and Distributions Since Inception

Total Value of Portfolio + Cumulative Cash Distributions Assuming Starting Value of $100,000



Cumulative Distributions on $100,000 Investment



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HarvestPortfolios.com/hbfe
1.866.998.8298

HARVEST ETFs

As at February 29, 2024

Underlying ETF Key Details

ETF Metrics[2]

Harvest Brand Leaders Plus Income ETF

TSX Ticker:	HBF	Average Market Capitalization:	CA$825B
Number of Equity Securities:	21	Average Gross Dividend Yield:	2.35 %
Current Yield (Class A):	7.49%	Average Price to Earnings:	22.0 X
Recent Cash Distribution per Unit:	$0.0600	5 Year Average Return on Equity:	41.48 %

Sub-Sector Allocation

- Information Technology - 24.3%
- Financials - 15.6%
- Consumer Staples - 15.5%
- Industrials - 10.4%
- Consumer Discretionary - 10.0%
- Health Care - 9.9%
- Communication Services - 9.5%
- Energy - 4.9%
- Cash Equivalents - 0.6%
- Cash and other assets and liabilities - 0.0%
- Foreign Currency Forwards - (0.7)%

Underlying ETF Portfolio of Leading Global Brands

Nike	Cisco	Alphabet	McDonald's	Johnson & Johnson	Caterpillar	Microsoft
P&G	Shell	Morgan Stanley	Costco Wholesale	Visa	JPMorgan Chase & Co.	Texas Instruments
verizon	Apple	UnitedHealth Group	accenture	pepsi	ups	

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	SI
HBFE	1.57	5.95	6.85	1.83	12.57	12.34

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2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year trailing average ROE. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

HTAE Harvest Tech Achievers Enhanced Income ETF

As at February 29, 2024

Current Yield [1]
9.66%

Enhanced income from an innovation-led mega sector

Key Details

TSX Ticker:	HTAE
Management Style*:	Active with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Risk Rating:	High
Management Fee:	0.00%
Holdings:	1 ETF
Cash Distribution Per Unit:	$0.1300
Current Yield:	9.66%
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP

* Underlying ETF
** ETF is subject to fees of the underlying ETF in the portfolio

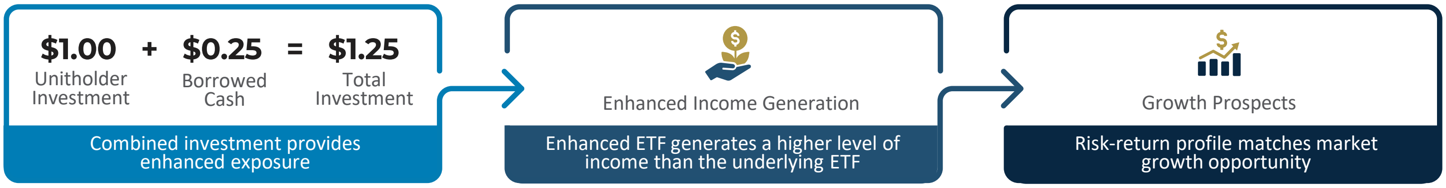
Investment Goal

Harvest Tech Achievers Enhanced Income ETF's investment objectives are to provide unitholders with high monthly cash distributions and the opportunity for capital appreciation by investing, on a levered basis, in the Harvest Tech Achievers Growth & Income ETF (HTA:TSX), an exchange traded fund managed by Harvest Portfolios Group Inc..

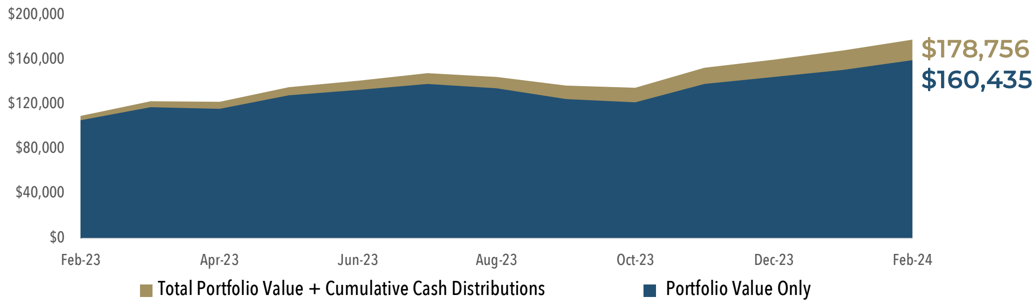
Benefits of investing in HTAE

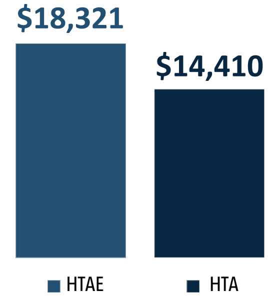
- Modest leverage at around 25% to enhance monthly cashflow and growth prospects
- Provides enhanced exposure, by investing in Harvest Tech Achievers Growth & Income ETF (HTA), to:
  - A core US Large Cap portfolio of 20 global technology leaders
  - Technology reshaping virtually all industries
  - Covered call strategy used to enhance portfolio income potential and lower portfolio volatility

Impact of Enhanced Strategy



NAVs and Distributions Since Inception





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HarvestPortfolios.com/htae
1.866.998.8298

HARVEST ETFs

As at February 29, 2024

Underlying ETF Key Details

ETF Metrics[2]

Harvest Tech Achievers Growth & Income ETF

TSX Ticker:	HTA	Average Market Capitalization:	CA$961B
Number of Equity Securities:	21	Average Gross Dividend Yield:	0.98 %
Current Yield (Class A):	8.10%	Average Price to Earnings:	34.6 X
Recent Cash Distribution per unit:	$0.1200	5 Year Average Return on Equity:	29.83 %

Sub-Sector Diversification

- Software - 39.8%
- Semiconductors & Semiconductor Equipment - 30.8%
- Interactive Media & Services - 10.1%
- Communications Equipment - 9.6%
- IT Services - 5.0%
- Technology Hardware, Storage & Peripherals - 4.6%
- Cash Equivalents - 0.5%
- Cash and other assets and liabilities - 0.3%
- Foreign Currency Forwards - (0.7)%

Underlying ETF Portfolio of Large-Cap Tech Companies

Applied Materials, Alphabet, Accenture, ServiceNow, Oracle, AMD, Micron, CrowdStrike, Broadcom, Adobe, Texas Instruments, Cisco, Apple, Motorola Solutions, Meta, NVIDIA, Salesforce, Intuit, Synopsys, Microsoft

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	SI
HTAE	6.60	18.54	25.79	12.33	67.81	58.00

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HUTE Harvest Equal Weight Global Utilities Enhanced Income ETF

As at February 29, 2024

Current Yield [1]

11.11%

Stability, scale, and enhanced income

Key Details

TSX Ticker:	HUTE
Management Style*:	Active with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Risk Rating:	Medium
Management Fee:	0.00%
Holdings:	1 ETF
Cash Distribution Per Unit:	$0.0851
Current Yield:	11.11%
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP

* Underlying ETF

** ETF is subject to fees of the underlying ETF in the portfolio

Investment Goal

Harvest Equal Weight Global Utilities Enhanced Income ETF's investment objectives are to provide unitholders with high monthly cash distributions and the opportunity for capital appreciation by investing, on a levered basis, in the Harvest Equal Weight Global Utilities Income ETF (HUTL:TSX), an exchange traded fund managed by Harvest Portfolios Group Inc..

Benefits of investing in HUTE

- Modest leverage at around 25% to enhance monthly cashflow and growth prospects
- Provides enhanced exposure, by investing in the Harvest Equal Weight Global Utilities Income ETF (HUTL), to:
  - Large-capitalization global utility stocks with long term sustainable cash flows
  - Equally weighted portfolio to reduce single stock risk
  - Covered call strategy used to enhance portfolio income potential and lower portfolio volatility

Impact of Enhanced Strategy

$1.00 Unitholder Investment + **$0.25** Borrowed Cash = **$1.25** Total Investment

Combined investment provides enhanced exposure

Enhanced Income Generation

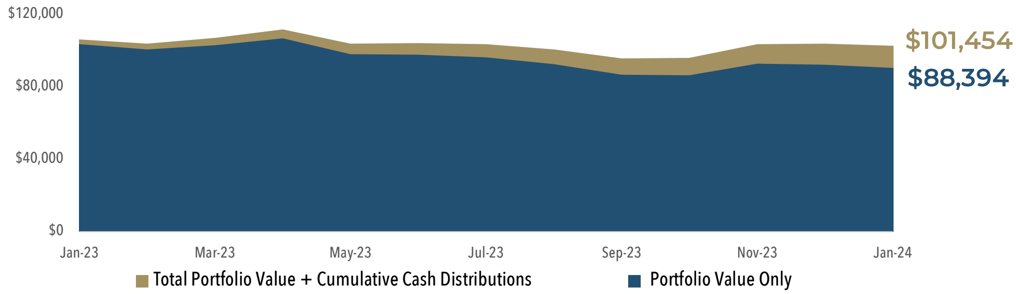
Enhanced ETF generates a higher level of income than the underlying ETF

Growth Prospects

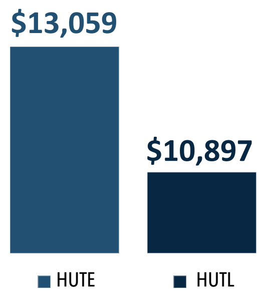
Risk-return profile matches market growth opportunity

NAVs and Distributions Since Inception

Total Value of Portfolio + Cumulative Cash Distributions Assuming Starting Value of $100,000



Cumulative Distributions on $100,000 Investment



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Underlying ETF Key Details

ETF Metrics[2]

Harvest Equal Weight Global Utilities Income ETF

TSX Ticker:	HUTL	Average Market Capitalization:	CA$46B
Number of Equity Securities:	31	Average Gross Dividend Yield:	5.92 %
Current Yield:	8.87%	Average Price to Earnings:	17.3 X
Recent Cash Distribution per unit:	$0.1166	5 Year Average Return on Equity:	13.41 %

Sub-Sector Allocation of Underlying ETF

Geographic Allocation of Underlying ETF

Underlying ETF Portfolio of Global Utility Companies with Scale

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	SI
HUTE	-1.39	-2.22	0.96	-2.52	-2.54	4.04

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HLFE Harvest Canadian Equity Enhanced Income Leaders ETF

As at February 29, 2024

Current Yield [1]

9.97%

Enhanced Income from Canadian Leaders

Key Details

TSX Ticker:	HLFE
Management Style*:	Rules-Based with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Risk Rating:	Medium
Management Fee:	0.00%
Holdings:	1 ETF
Cash Distribution Per Unit:	$0.0804
Current Yield:	9.97%
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP

* Underlying ETF

** ETF is subject to fees of the underlying ETF in the portfolio

Investment Goal

Harvest Canadian Equity Enhanced Income Leaders ETF's investment objectives are to provide unitholders with high monthly cash distributions and the opportunity for capital appreciation by investing, on a levered basis, in the Harvest Canadian Equity Income Leaders ETF (HLIF:TSX), an exchange traded fund managed by Harvest Portfolios Group Inc..

Benefits of investing in HLFE

- Modest leverage at around 25% to enhance monthly cashflow and growth prospects
- Provides enhanced exposure, by investing in Harvest Canadian Equity Income Leaders ETF (HLIF), to:
  - An equal-weight portfolio of 30 large-cap diversified Canadian Equities
  - Category leaders with dominant market share and dividend characteristics
  - Covered call strategy to enhance portfolio income potential and lower portfolio volatility

Impact of Enhanced Strategy

$1.00 Unitholder Investment + **$0.25** Borrowed Cash = **$1.25** Total Investment

Combined investment provides enhanced exposure

Enhanced Income Generation

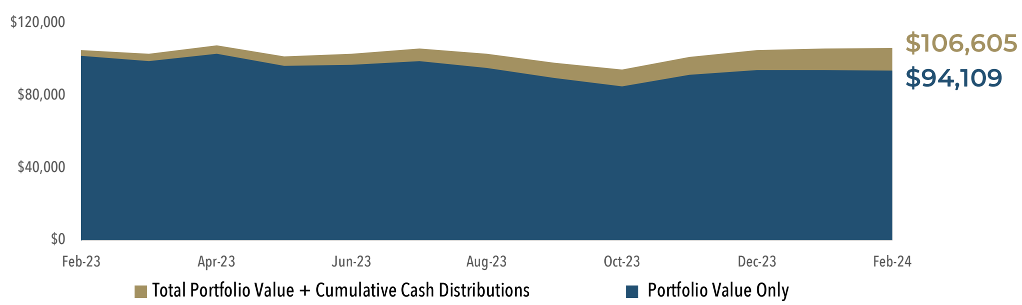
Enhanced ETF generates a higher level of income than the underlying ETF

Growth Prospects

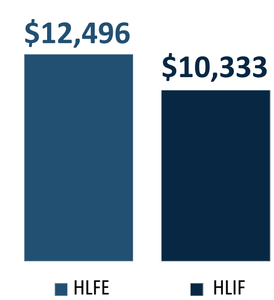
Risk-return profile matches market growth opportunity

NAVs and Distributions Since Inception

Total Value of Portfolio + Cumulative Cash Distributions Assuming Starting Value of $100,000



Cumulative Distributions on $100,000 Investment



Disclaimer: The chart above is based on a hypothetical and historical initial $100,000 CAD investments (monthly leverage ratio maintained at approximately 25% subject to rebalancing thresholds of 23% and 27%) into the underlying ETF and shows the market value using the daily market close on the TSX and identifies the monthly cash distributions paid by such portfolio on a cumulative basis. The starting point of the data is the day the ETF was launched or commenced trading on the TSX. The cash distributions are not compounded or treated as reinvested, and the chart does not account for sales, redemption, distribution or optional charges or income taxes payable by any unitholder. The chart is not a performance chart and is not indicative of future market values of the ETF or returns on investment in ETF, which will vary.

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HARVEST ETFs

As at February 29, 2024

Underlying ETF Key Details

ETF Metrics[2]

Harvest Canadian Equity Income Leaders ETF

TSX Ticker:	HLIF	Average Market Capitalization:	CA$46B
Number of Equity Securities:	31	Average Gross Dividend Yield:	5.28 %
Current Yield:	8.03%	Average Price to Earnings:	16.5 X
Recent Cash Distribution per Unit:	$0.0583	5 Year Average Return on Equity:	13.52 %

Sub-Sector Allocation of Underlying ETF

- Financials - 40.6%
- Energy - 20.7%
- Utilities - 15.8%
- Communication Services - 9.9%
- Materials - 6.4%
- Real Estate - 3.3%
- Consumer Discretionary - 3.2%
- Cash Equivalents - 0.1%
- Cash and other assets and liabilities - 0.1%

Geographic Allocation of Underlying ETF

- Canada - 99.9%
- Cash and other assets and liabilities - 0.1%

Underlying ETF Portfolio of 30 Dominant Canadian Equity Income Leaders

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	SI
HLFE	0.29	5.16	3.58	1.15	1.44	7.38

Disclaimer: For Information Purposes Only. Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional.

Distributions on the units, if any, may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses and may include returns of capital.

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

HDIF

Harvest Diversified Monthly Income ETF

As at February 29, 2024

Current Yield [1]

10.47%

Reliable income – diverse growth opportunities

Key Details

TSX Ticker:	HDIF
Management Style*:	Active with Covered Calls
Eligible:	RRSP | RRIF | RESP | TFSA
Risk Rating:	Medium
Management Fee**:	0.00%
Holdings***:	8 ETFs
Cash Distribution Per Unit:	$0.0708
Current Yield:	10.47%
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP

* Underlying ETFs
** ETF is subject to fees of the underlying ETFs in the portfolio
*** HDIF added a small exposure to HPYT in the latter part of October 2023. HPYT can write calls up to 100%.

Investment Goal

Harvest Diversified Monthly Income ETF offers a portfolio of Harvest ETFs positioned to deliver steady monthly income. The multi-sector portfolio is comprised of large global companies diversified across key sectors: Healthcare, Technology, and Utilities among others. The portfolio is reconstituted and rebalanced at a minimum quarterly. To generate an enhanced monthly distribution yield, an active covered call strategy is applied on up to 33% of each equity securities held in underlying portfolios.

Benefits of investing in HDIF

- One stop diversified core monthly cash distribution solution; Consistent high income yields
- Modest leverage at approximately 1.25x to enhance income
- Zero management fee
- Provides enhanced exposure to the benefits of the underlying ETFs:
  - Access to leading large-cap companies diversified across sectors and geographies
  - Exposure to powerful long-term growth trends
  - Covered call strategy to enhance income potential and lower volatility

Impact of Enhanced Strategy

$1.00 Unitholder Investment + **$0.25** Borrowed Cash = **$1.25** Total Investment

Combined investment provides enhanced exposure

Enhanced Income Generation

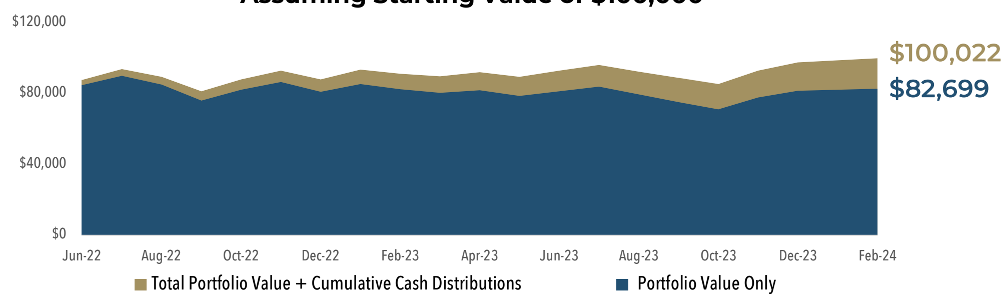
Enhanced ETF generates a higher level of income than the underlying ETF

Growth Prospects

Risk-return profile matches market growth opportunity

NAVs and Distributions Since Inception

Total Value of Portfolio + Cumulative Cash Distributions Assuming Starting Value of $100,000



Cumulative Distributions on $100,000 Investment

Disclaimer: The chart above is based on a hypothetical and historical initial $100,000 CAD investments (monthly leverage ratio maintained at approximately 25% subject to rebalancing thresholds of 23% and 27%) into the underlying ETFs and shows the market value using the daily market close on the TSX and identifies the monthly cash distributions paid by such portfolio on a cumulative basis. The starting point of the data is the day the ETF was launched or commenced trading on the TSX. The cash distributions are not compounded or treated as reinvested, and the chart does not account for sales, redemption, distribution or optional charges or income taxes payable by any unitholder. The chart is not a performance chart and is not indicative of future market values of the ETF or returns on investment in ETF, which will vary.

HarvestPortfolios.com/hdif
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HARVEST ETFs

As at February 29, 2024

Sub-Sector Allocation

- Financials - 27.5%
- Health Care - 19.4%
- Information Technology - 19.1%
- Consumer Discretionary - 14.0%
- Utilities - 11.5%
- Communication Services - 10.0%
- Energy - 7.5%
- Industrials - 4.6%
- Treasury Bonds - 3.1%
- Consumer Staples - 2.9%
- Real Estate - 2.8%
- Materials - 1.2%
- Cash Equivalents - 0.8%
- Foreign Currency Forwards - (0.7)%
- Cash and other assets and liabilities - (23.8)%

Portfolio Allocation to Harvest ETFs

HHL
Healthcare
Innovative Leaders of a Vital Sector

HBF
Global Brands
Brands You Know, Brands You Trust, Brands that Lead Markets

HTA
Technology
Dominant Players in an Innovation-led Mega Sector

HUTL
Utilities
Income and Stability Built on Constant Demand

HLIF
Canadian Leaders
Steady Income from Canadian Leaders

HUBL
US Banks
The Power of US Financial Titans

TRVI
Travel
Equity Income from Travel's Leaders

HPYT
Fixed Income
US Treasury Income, High Yield Through Covered Calls

Each ETF built "The Harvest way": Our Equity Income ETFs are portfolios of large-cap, high-quality equities that meet strict financial criteria combined with a covered call option to maximize cashflow. Our Fixed Income ETF targets exposure to high quality bonds and overlay a covered call strategy of up to 100% to maximize cashflow.

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	SI
HDIF	1.67	9.24	10.04	3.15	11.70	0.94	-0.04

Disclaimer: Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). Please read the relevant prospectus before investing. The indicated rates of return are the historical annual compounded total returns (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

Distributions on the units, if any, may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses and may include returns of capital.

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

HGGG Harvest Global Gold Giants Index ETF

As at February 29, 2024

High Quality Gold Companies as a wealth Protection Strategy

Key Details

TSX Ticker:	HGGG
Management Style:	Index
Currency:	CAD-Unhedged
Management Fee:	0.40%
Eligible:	RRSP | RRIF | RESP | TFSA
Risk Rating:	High
Average Market Capitalization[1]:	CA$10B
Number of Equity Securities:	20
Security Weight:	Equally
Distribution Frequency:	Annually, if any

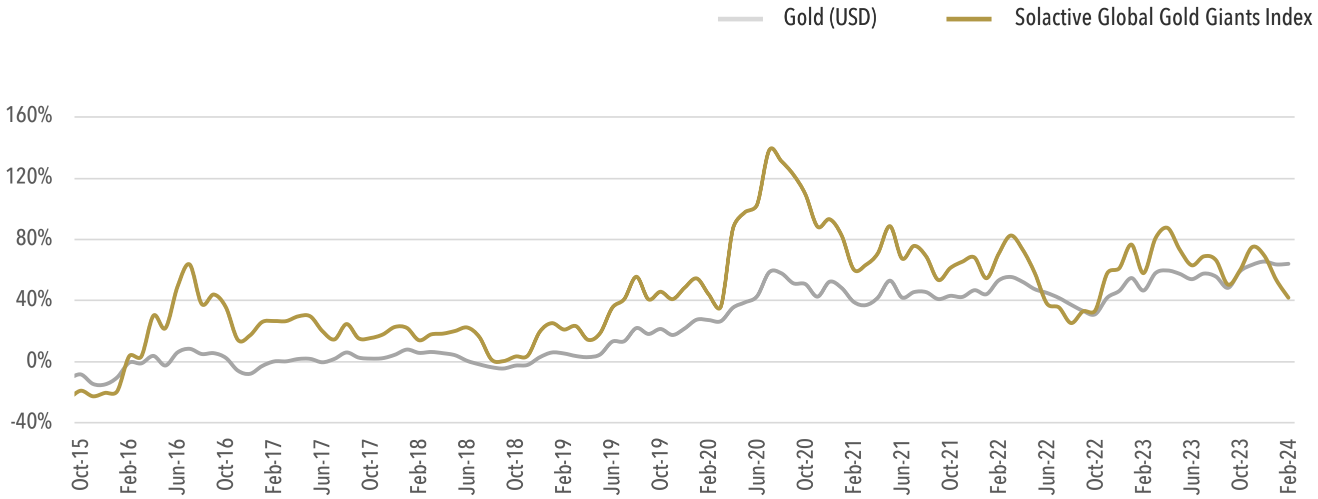
Investment Goal

Harvest Global Gold Giants Index ETF is an equally weighted portfolio of the world's leading and largest gold companies. The ETF tracks the Solactive Global Gold Giants Index TR.

Benefits of investing in HGGG

- The top 20 dominant, large capitalization global gold companies
- Competitive management fee, passively managed index
- Equally weighted to reduce security specific risk
- Proven survivors & consolidators through the cycle
- Leverage to gold in both rising and flat commodity environment
- Mid-late cycle opportunity for inflation & downside protection

Historical Index Performance Amid Consolidating Gold Price



Source: Bloomberg, February 29, 2024

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HARVEST ETFs

As at February 29, 2024

Index Methodologies

The Solactive Global Gold Giants Index TR intends to track the price movements of the 20 largest gold mining companies by company market capitalization that are listed on a regulated stock exchange in North America, Australia or in certain European countries.

The Index is reconstituted and rebalanced quarterly. Following each reconstitution, the Index will be rebalanced to equal weight. The Index is an Index of Solactive AG and is calculated and distributed by Solactive AG.

Geographic Allocation

- Canada - 48.8%
- Australia - 30.2%
- United States - 10.2%
- United Kingdom - 10.1%
- Cash and other assets and liabilities - 0.7%

Global Portfolio of Large-Cap Gold Companies

Agnico Eagle	Alamos Gold Inc.	B2Gold	Pan American Silver	Equinox Gold	Centamin	AngloGold Ashanti
Evolution Mining	Barrick	Newmont	OceanaGold	Northern Star	Eldorado Gold	Genesis Minerals Limited
Kinross	Emerald Resources NL	Lundin Gold	Perseus Mining Limited	Endeavour Mining	De Grey Mining Ltd	

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	SI
HGGG	-7.67	-19.08	-15.17	-16.39	-11.24	-9.56	-4.82	-1.22	2.24	2.67

1 Source: Bloomberg. Average statistics calculated based on portfolio weighted average.

HBLK Blockchain Technologies ETF

As at February 29, 2024

The foundation of the next digital revolution

Key Details

TSX Ticker:	HBLK
Currency:	CAD-Unhedged
Management Style:	Index
Eligible:	RRSP | RRIF | RESP | TFSA
Management Fee:	0.65%
Risk Rating:	High
Distribution Frequency:	Annually, if any

Portfolio Metrics[1]

Total Portfolio Holdings:	40
Dedicated Blockchain Holdings:	30
Dedicated Weight (Market Cap Weighted):	64.7%
Dedicated Weight Average Market Cap:	CA$20.38B
Large Cap Holdings:	10
Large Cap Weight (Equally Weighted):	34.5%
Large Cap Weighted Average Market Cap:	CA$734B
Cash and Other Assets:	0.8%

Investment Goal

Blockchain Technologies ETF invests in equity securities that are exposed, directly or indirectly, to the development and implementation of blockchain technologies. The portfolio is comprised of a cross section of large-cap established companies and stand alone, emerging blockchain companies. The ETF seeks to track the performance of the Harvest Blockchain Technologies Index and is designed for capital appreciation opportunity.

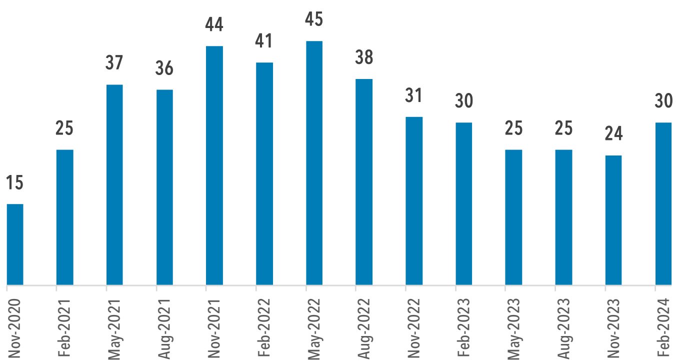
Benefits of investing in HBLK

- Unique Index Portfolio – a systematic rule-based index
- Leading Technology Mega-trend
- Capital Appreciation Opportunity
- Unhedged Currency
- Competitive Management Fee

Harvest Blockchain Technologies Index

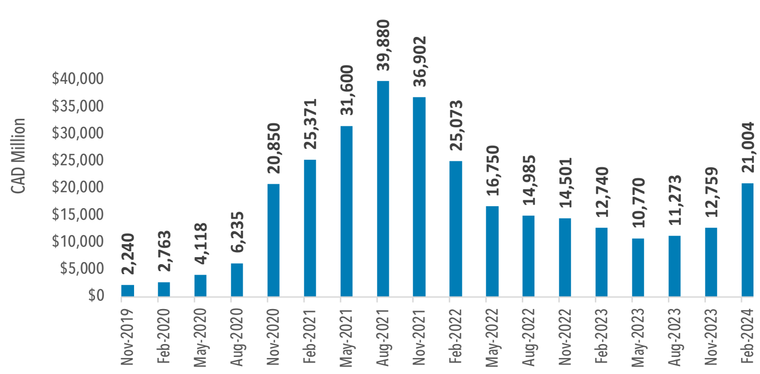
The primary stock index, the Harvest Blockchain Technologies Index, tracks the leading public companies with business activities focused on the blockchain industry in North America. The Index is broken down into two separate segments: Large Cap Blockchain and Dedicated Blockchain. The Index is designed to transition from a combination of both Large Cap Technology Blockchain and Dedicated Blockchain issuers into being focused exclusively on the Dedicated Blockchain segment, as this sector evolves and gains critical mass over 5 growth stages.

Number of Dedicated Blockchain Segment companies in HBLK



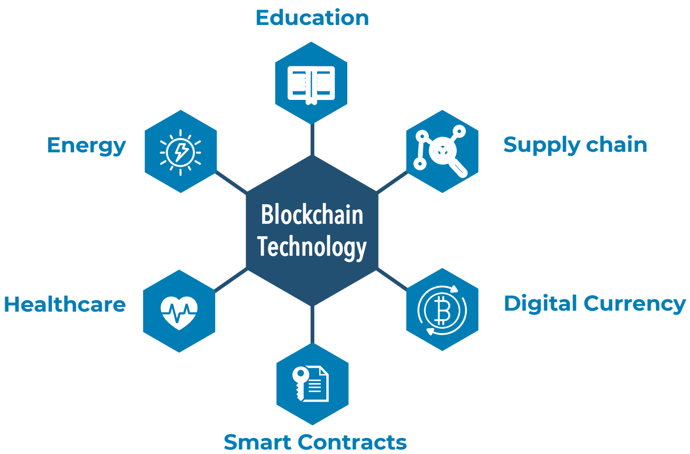
Source: Harvest Internal, as at February 29, 2024

Weighted Average Market Cap - Dedicated Blockchain Segment



Source: Bloomberg, February 29, 2024
Based on weighted average market cap of the emerging holdings in the Blockchain Technologies ETF (HBLK).

Some Blockchain applications across industries



Blockchain Industry Allocation

- Large Cap - 34.5%
- Crypto Miners - 26.8%
- Crypto Trading/ Wallets - 15.0%
- Software/ Tech Services - 9.5%
- Payment Processors - 5.2%
- Other Blockchain - 4.2%
- Digital Assets & Services - 3.3%
- Cash and other assets and liabilities - 0.8%
- DeFi (Decentralized Finance) - 0.4%
- Transaction Processing/ Staking - 0.3%

Blockchain Technologies ETF Holdings

64.7% of dedicated holdings

Crypto Trading & Wallets: Voyager, Block, Coinbase

Software & Tech Services: Conduent, EPAM

Crypto Miners: CleanSpark, Hive, Riot, Imperalis, Marathon Digital Holdings, Iris Energy, Stronghold Digital Mining, BTCM, Hut 8, TeraWulf, Argo, DMG, Bit Digital, Bitdeer, Bitfarms

Digital Assets & Services: Bakkt, Galaxy Digital, BIGG Digital

Payment Processors: netcents, Nuvei, Paysafe

DeFi (Decentralised Finance): DeFi Technologies

Transaction Processing/Staking: Ether Capital

Other Blockchain: Overstock

34.5% of established holdings

Microsoft, Oracle, IBM, Infosys, Intel, Visa, SAP, Accenture, Wipro, Mastercard

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	SI
HBLK	25.91	38.92	51.30	8.42	71.60	-2.78	-9.46	27.40	20.00	8.69

1 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. The above information is for illustrative purposes only, is estimated and unaudited.

TRVL

Harvest Travel & Leisure Index ETF

As at February 29, 2024

Access the long-term growth prospects of travel & leisure

Key Details

TSX Ticker:	TRVL | TRVL.U
Currency (TRVL):	CAD-Unhedged
Currency (TRVL.U):	US Dollar
Management Style:	Index
Eligible:	RRSP | RRIF | RESP | TFSA
Management Fee:	0.40%
Risk Rating:	High
Average Market Capitalization:	CA$62B
Number of Equity Securities:	30
Distribution Frequency:	Annually, if any

Investment Goal

The Harvest Travel & Leisure Index ETF provides investors access to a diversified portfolio of large capitalization companies that own or operate travel related businesses. Harvest believes that prior to the pandemic, global travel growth had structural long-term drivers and, in the shorter term, these companies stand to benefit from a resumption in travel following global shutdowns.

The Harvest Travel & Leisure Index ETF has been designed to replicate, to the extent possible, the performance of the Solactive Travel & Leisure Index GTR (the "Index"), net of expenses. The ETF intends to invest in and hold the constituent securities of the Index in the same proportion as they are reflected in the Index.

Benefits of investing in TRVL

- The top 30 dominant, large capitalization Travel & Leisure companies listed in North America
- Diversified across broad travel related sectors
- Sub-sectors have been disproportionately impacted by the shutdowns versus many other sectors
- Long term structural growth drivers were in place prior to pandemic and expected to resume
- Portfolio well positioned to benefit from resumption and pent-up demand for travel
- Index structure

Areas Hardest Hit by the Pandemic may Benefit Most from Rebounding Demand

Airlines **Hotels & Resorts** **Cruise Lines** **Booking** **Casinos & Gaming**

HarvestPortfolios.com/trvl
1.866.998.8298

HARVEST ETFs

As at February 29, 2024

Sub-Sector Allocation

- Hotels, Resorts & Cruise Lines - 58.0%
- Passenger Airlines - 15.8%
- Casinos & Gaming - 10.9%
- Other Specialized REITs - 5.6%
- Hotel & Resort REITs - 4.6%
- Single-Family Residential REIT - 3.0%
- Leisure Facilities - 1.6%
- Cash and other assets and liabilities - 0.4%

Index Methodologies

The Solactive Travel & Leisure Index TR intends to track the price movements of the 30 largest travel related companies by company market capitalization that are listed on a regulated stock exchange in North America.

The Index is reconstituted semi-annually. Following each reconstitution, the Index will be market capitalization weighted subject to a maximum 10% weigh at the time of rebalancing. This is an Index of Solactive AG and is calculated and distributed by Solactive AG.

Diverse, Multi-Sectoral Portfolio of Travel Companies

Airlines	Hotels & Resorts	Casinos & Gaming	Cruise Lines	Booking
Air Canada, Delta, Copa Airlines, Southwest, American Airlines, United, Alaska Air Group	Hilton, Host Hotels & Resorts, Wyndham Hotel Group, Sun Communities, Inc., Marriott, Vail Resorts, Ryman, Apple Hospitality REIT, Hyatt, VICI, Choice Hotels	Wynn Resorts, Caesars Entertainment, Red Rock Casino Resort Spa, Sands, MGM Resorts International, Boyd Gaming	Royal Caribbean International, Carnival, Norwegian Cruise Line	Expedia Group, Booking Holdings, airbnb

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	SI
TRVL	5.30	15.26	12.85	6.70	18.69	8.50	2.02	7.04
TRVL.U	4.31	15.24	12.35	4.17	19.33	4.86	-0.14	5.00

HCLN Harvest Clean Energy ETF

As at February 29, 2024

Investing in the Clean Energy Industry

Key Details

TSX Ticker:	HCLN
Currency:	CAD-Unhedged
Management Style:	Rules-Based
Eligible:	RRSP | RRIF | RESP | TFSA
Management Fee:	0.40%
Risk Rating:	High
Average Market Capitalization:	CA$9B
Number of Equity Securities:	40
Security Weight:	Equally
Distribution Frequency:	Annually, if any

Investment Goal

The Harvest Clean Energy ETF invests in a portfolio of the 40 largest Clean Energy Issuers selected from the Clean Energy investable universe ("Universe") to provide Unitholders with the opportunity for capital appreciation. The Universe includes Equity Securities that are listed on select North American, European and developed Asian stock exchanges that are categorized as renewable energy or renewable energy generation. The portfolio is equally weighted and follows a systematic process in selecting the top 40 largest Clean Energy Issuers measured by market capitalization and is reconstituted and rebalanced semi-annually.

Harvest believes that the changing landscape for renewable energy production and investment represents a long term structural change and is an environment that the Clean Energy sub-sectors are well positioned to benefit from over the long term.

Benefits of investing in HCLN

- Passively managed non-index rules-based portfolio of 40 equally weighted clean energy companies
- Portfolio of clean energy producers and renewable energy related companies
- The universe of companies engaged in renewable energy is global and expanding
- Rebalanced & reconstituted semi-annually

Two Categories with the Diverse Set of Clean Energy Industries

Renewable Power Generation

Companies that produce substation power from renewable energy

Renewable Equipment & Services

Companies engaged in solar equipment & services, biofuels, wind equipment & services, energy storage, hydrogen & fuel cell equipment, and diversified renewable equipment

HarvestPortfolios.com/hcln
1.866.998.8298

HARVEST ETFs

As at February 29, 2024

Sub-Sector Allocation

- Renewable Power Generation - 48.2%
- Solar Equipment & Services - 31.0%
- Wind Equipment & Services - 5.4%
- Hydrogen & Fuel Cell Equipment - 5.3%
- Battery & Energy Storage Equipment - 4.2%
- Other Equipment & Services - 2.4%
- Biofuels - 2.4%
- Cash and other assets and liabilities - 1.1%

Geographic Allocation

- United States - 38.4%
- Germany - 13.0%
- China - 9.3%
- New Zealand - 8.1%
- Canada - 6.9%
- Denmark - 5.2%
- Spain - 4.0%
- United Kingdom - 2.5%
- Italy - 2.4%
- Switzerland - 2.4%
- France - 2.3%
- Austria - 2.3%
- Portugal - 2.1%
- Cash and other assets and liabilities - 1.1%

Global Portfolio of Clean Energy Companies

Renewable Power Generation

Ørsted, Solaria, Ormat, Atlantica Sustainable Infrastructure, edp renewables, acciona energía, Boralex, Brookfield Renewable, Verbund, Mercury, drax, ReNew, Meridian, ERG, Neoen, Northland Power, Clearway, 龙源电力 Longyuan Power, Encavis

Renewable Equipment & Services

Solar Equipment & Services

solaredge, sunrun, GCL, Enphase, 大全新能源公司 Daqo New Energy Corp., JinkoSolar, First Solar, XYS, shoals technologies group, SMA, Array Technologies, sunnova

Biofuels

Verbio Biofuel and Technology

Wind Equipment & Services

Vestas, Nordex

Energy Storage

EnerSys, Fluence

Hydrogen & Fuel Cell Equipment

Plug Power, thyssenkrupp nucera

Diversified Renewable Equipment

Landis+Gyr manage energy better

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	SI
HCLN	-2.31	-7.94	-19.62	-14.54	-32.36	-22.04	-21.56	-24.17

Harvest ETFs Call Option Writing Strategy

Equity Income ETFs

Harvest Equity Income ETFs generate tax advantaged income for unitholders largely through an active covered call option writing strategy. That strategy draws upon our team's decades of experience in option writing and equity investing. We are one of the largest investment fund companies engaged in call option strategies in Canada. We are a privately owned company, and we take pride in our investment management experience and rigorous analyses to effectively implement and execute our call option writing strategy.

Covered call options generate two key benefits for investors. They generate income on equity portfolios in the form of premiums, which are treated as capital gains and are therefore more tax efficient than other forms of income.

A call option strategy also reduces an ETF's volatility because the premium protects against the downside up to the amount of the premium. 'For example, when the ETF buys a stock at $50 per share and sells a call option that pays a premium of $2 per share, if the stock price declines, the ETF is $2 per share better off than the ETF that did not write calls.

Flexibility is key to a successful call option strategy.

Active and Flexible

There are four components to the Harvest Equity Income ETFs call writing strategy which are important in helping the ETF achieve its income objective while leaving as much "upside" potential as possible for capital appreciation. It is Harvest ETF's objective to ensure the ETF has a long bias at all times, as it is our philosophy that wealth is created over the long term by owning prominent businesses and generating enhanced income through the writing of covered call options.

01 Flexible Write Mandate:

Harvest ETFs may choose to write on all the holdings in an ETF, a select few, or none if market conditions warrant, which is rarely the case. Not all equities move in unison and at times specific news related to a corporate announcement or expected announcement can move an equity's price. This flexibility allows us to react to changing conditions in real time.

02 Flexible Write Level:

Harvest ETFs can write up to 33% on any individual equity in the ETF. Harvest ETFs can choose to write less on an individual position, this flexibility gives the portfolio manager the ability to judge the current volatility of the individual equities in the portfolio. This also means that there will always be a minimum of 67% of the ETF's portfolio exposed to the upside.

03 Flexible Multiple Strike Levels:

Harvest ETFs can write several options on an individual equity at different strike prices through the month. This is usually implemented when an equity is experiencing strong short term upward price movement providing higher premium income and an opportunity for the ETF to capitalize on a short term pull back on the price of the equity.

04 Flexible Timing:

Harvest ETFs is not required to enter into new option positions immediately following the latest expiry. Instead, the strategy allows positions to be entered into, in whole or in part, at any time during the expiry period. In conjunction with the use of multiple strike levels this allows for a tactical approach to maximizing capital appreciation while receiving option premiums.

Active & Flexible Call Option Writing Strategy

Monetizing Returns

Monthly Option Process

01 Net income requirements — Assessment of required write level given current market conditions

02 Broad sub sector analysis — Review of market metrics and market volatility analysis

03 Portfolio level analysis — Assessment of option metrics in the overall portfolio

04 Stock level analysis — Catalyst calendar; short-term technicals; multiple option chain analysis

05 Daily monitoring — Buy back opportunities

06 Post expiry analytics — Monthly review of option strategy

The objective of the Harvest Equity Income ETFs covered call strategy is to provide the necessary income required to meet the monthly distribution obligations for the ETF. The portfolio manager (PM), using proprietary models, will assess the cash flow needs based on the required monthly distribution less current dividend yields. At this point the PM will assess the various positions, events that are in play, the volatility on the individual positions and corresponding premiums in order to write the required amount of options to generate the premium income.

The positions will be monitored, in some cases bought back when short term profits can be attained, left to expire and in cases where the market is very strong, possibly get called away on a position. The offset to getting called away is that the underlying position has moved up considerably and the premium remains in the ETF. If the position rolls back, the options will expire worthless allowing the ETF to maintain both the stock position and premium received.

Harvest ETF's active covered call strategy generates attractive income by enhancing the natural dividend yield of the portfolio and may reduce some of the volatility associated with equity investing. The maximum 33% write level ensures that the majority of the portfolio remains exposed to the market and tethered to the growth of great businesses.

Fixed Income ETFs

Harvest ETFs now offers three separate fixed income ETFs that cover the entire maturity spectrum from exposure to treasury bonds and bills issued and backed by the full faith and credit of the US and Canada governments, respectively. Our intermediate and long duration ETFs invest in US treasury ETFs and write covered calls on up to 100% of their holdings to generate high income. On the short end, our money market ETF is a low-risk vehicle that invests directly in Canadian treasury bills and pays the accrued interest monthly.

Active Covered Calls	Using Harvest's covered call strategy, target a 75% baseline write level and adjusting to market conditions for set distributions

Active & Flexible Call Option Writing Strategy

Active & Flexible

Generate tax advantaged income and maximize capital appreciation

- **Flexible write levels**
- **Flexible multiple strike levels**
- **Flexible write mandate 0-100 levels** — Up to 100%
- **Flexible timing**

ETF Series Classification Table

Harvest ETFs	Ticker	Currency	CUSIP	Inception Date
Equity Income ETFs				
Harvest Healthcare Leaders Income ETF	HHL HHL.B HHL.U	CAD Hedged CAD Unhedged US Dollar	41755F107 41755F305 41755F206	2014/11/19 2020/02/27 2017/01/17
Harvest Brand Leaders Plus Income ETF	HBF HBF.B HBF.U	CAD Hedged CAD Unhedged US Dollar	41753L106 41753L122 41753L114	2014/06/26 2020/02/27 2014/06/26
Harvest Tech Achievers Growth & Income ETF	HTA HTA.B HTA.U	CAD Hedged CAD Unhedged US Dollar	41755D102 41755D300 41755D201	2015/04/27 2020/02/27 2017/06/14
Harvest Equal Weight Global Utilities Income ETF	HUTL	CAD Hedged	41754C105	2019/01/07
Harvest Global REIT Leaders Income ETF	HGR	CAD Hedged	41754X109	2017/06/14
Harvest Energy Leaders Plus Income ETF	HPF HPF.U	CAD Hedged US Dollar	41753Y108 41753Y116	2014/09/24 2014/09/24
Harvest US Bank Leaders Income ETF	HUBL HUBL.U	CAD Hedged US Dollar	41755H103 41755H202	2018/01/26 2018/01/26
Harvest Canadian Equity Income Leaders ETF	HLIF	CAD Unhedged	41756V101	2022/06/13
Harvest Travel & Leisure Income ETF	TRVI	CAD hedged	417907102	2023/04/12
Harvest Diversified Equity Income ETF	HRIF	CAD Hedged (underlying ETFs)	41756E109	2023/04/12
Fixed Income ETFs				
Harvest Premium Yield Treasury ETF	HPYT HPYT.U	CAD Hedged US Dollar	417922101 417922200	2023/09/28 2024/01/16
Harvest Premium Yield 7-10 Year Treasury ETF	HPYM HPYM.U	CAD Hedged US Dollar	41754J209 41754J100	2024/01/16 2024/01/16
Harvest Canadian T-Bill ETF	TBIL	CAD	41753K108	2024/01/16
Enhanced Equity Income ETFs				
Harvest Healthcare Leaders Enhanced Income ETF	HHLE	CAD Hedged (underlying class A ETF)	41755U104	2022/10/25
Harvest Brand Leaders Enhanced Income ETF	HBFE	CAD Hedged (underlying class A ETF)	41753M104	2022/10/25
Harvest Tech Achievers Enhanced Income ETF	HTAE	CAD Hedged (underlying class A ETF)	41754B107	2022/10/25
Harvest Equal Weight Global Utilities Enhanced Income ETF	HUTE	CAD Hedged (underlying class A ETF)	41754D103	2022/10/25
Harvest Canadian Equity Enhanced Income Leaders ETF	HLFE	CAD Unhedged (underlying class A ETF)	41756C103	2022/10/25
Harvest Diversified Monthly Income ETF	HDIF	CAD Hedged (underlying ETFs)	41753N102	2022/02/04
Equity Growth Focused ETFs				
Harvest Global Gold Giants Index ETF	HGGG	CAD Unhedged	41755C104	2019/01/07
Blockchain Technologies ETF	HBLK	CAD Unhedged	09369T102	2018/01/31
Harvest Travel & Leisure Index ETF	TRVL TRVL.U	CAD Unhedged US Dollar	41756M101 41756M200	2021/01/14 2021/01/14
Harvest Clean Energy ETF	HCLN	CAD Unhedged	41754G106	2021/01/14

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