

# HBFE

# Harvest Brand Leaders Enhanced Income ETF

As at February 28, 2023

Current Yield

## 9.61%

### Enhanced income from market leading brands

## Fund Facts

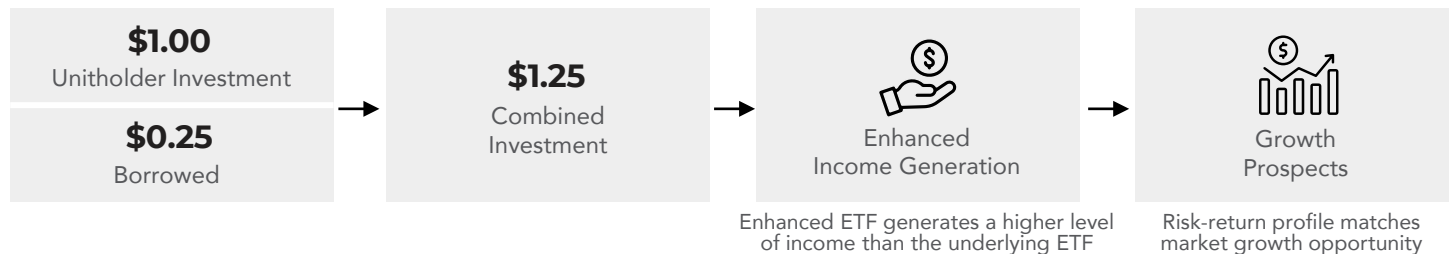
TSX Ticker:	HBFE
Management Style*:	Active with Covered Calls
Eligible:	RRSP   RRIF   RESP   TFSA
Risk Rating:	Medium-High
Management Fee:	0.00%
<small>(ETF is subject to fees of the underlying ETF in the portfolio)</small>	
Holdings:	1 ETF
Cash Distribution Per Unit:	\$0.0810
Current Yield:	9.61%
Cash Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP

## Investment Highlights

- Access to core US large cap portfolio
- Diversified exposure to 20 large capitalization global brand leaders
- Covered call strategy used to enhance portfolio income potential and lower portfolio volatility
- Modest leverage at around 25% to enhance monthly cashflow and growth prospects
- Provides enhanced exposure by investing in Harvest Brand Leaders Plus Income ETF (HBF)

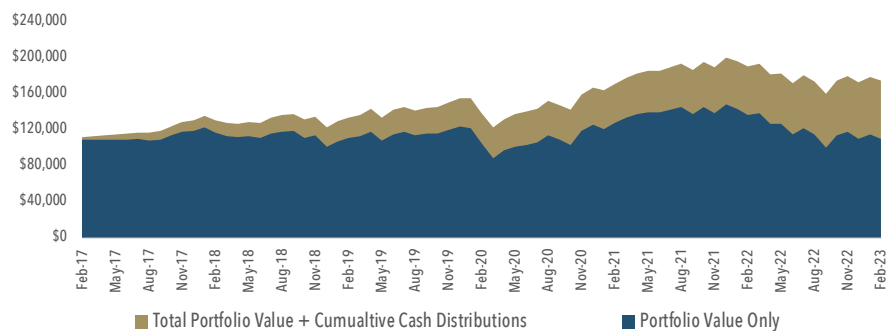
The brands held by the **Harvest Brand Leaders Plus Income ETF** have global reach and recognition, powerful financials, and dominant market shares. They have long track records of resilience through market cycles, and near-universal status as high-quality investments.

## Impact of Enhanced Strategy

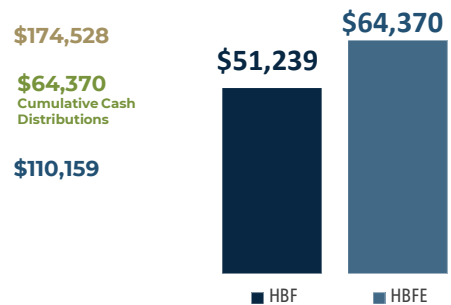


## Illustration of Enhanced ETF NAV & Distributions

### Total Value of Indicative Portfolio + Cumulative Cash Distributions



### Cumulative Distributions on \$100,000 Investment Oct 2016 - Feb 2023



Disclaimer: The chart above is based on a hypothetical and historical initial \$100,000 CAD (monthly leverage ratio maintained at approximately 25% subject to rebalancing thresholds of 23% and 27%) into the underlying ETF and only shows the market value using the daily market close on the TSX and identifies the monthly cash distributions paid by such portfolio on a cumulative basis. HBFE ETF live data used as at launch on October 25, 2022. The cash distributions are not compounded or treated as reinvested, and the chart does not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder. The chart is not a performance chart and is not indicative of future market values of HBFE or returns on investment in HBFE, which will vary.

## Underlying ETF Key Facts

### ETF Metrics\*

#### Harvest Brand Leaders Plus Income ETF

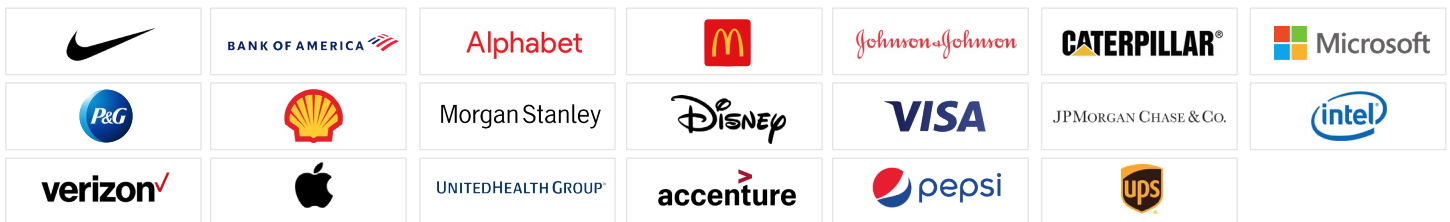
TSX Ticker:	HBF	Average Market Capitalization:	CA\$670B
Number of Equity Securities:	20	Average Portfolio Dividend Yield:	2.21 %
Current Yield (Class A):	7.73%	Average Price to Earnings:	20.8 X
Recent Cash Distribution per Unit:	\$0.0600	5 Year Average Return on Equity:	40.26 %

### Sub-Sector Allocation



- Information Technology - 25.2%
- Financials - 15.8%
- Communication Services - 14.7%
- Consumer Staples - 10.2%
- Industrials - 10.1%
- Consumer Discretionary - 9.9%
- Health Care - 9.7%
- Energy - 5.3%
- Cash and other assets and liabilities - 0.8%
- Foreign Currency Forwards - (1.7)%

### Underlying ETF Portfolio of Leading Global Brands



Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law. \*Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year trailing average ROE. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital. \* Underlying ETF