

# HBIE

# Harvest Balanced Income & Growth Enhanced ETF

As at April 30, 2024

## Balanced Growth + Enhanced Income with Covered Calls

### Key Details

|   |   |
|---|---|
| TSX Ticker:                               | HBIE  |
| Asset Class*:                             | Balanced with Covered Calls                                   |
| Asset Allocation*:                        | Tactical; Min. 75% Covered Calls                              |
| Target Allocation*:                       | 60% Equity (Large Cap)<br>40% Fixed Income (Investment Grade) |
| Management Style*:                        | Active with Covered Calls                                     |
| Fund Type:                                | Alternative Fund  |
| Eligible:                                 | RRSP   RRIF   RESP   TFSA   FHSA                              |
| Risk Rating:                              | Medium  |
| Management Fee**:                         | 0.00%   |
| Holdings:                                 | 13 ETFs   |
| Cash Distribution Per Unit <sup>1</sup> : | \$0.2000  |
| Cash Distribution Frequency:              | Monthly   |
| Distribution Method:                      | Cash or DRIP  |
| First Distribution Date:                  | April 30, 2024  |

\* Underlying ETFs use covered calls

\*\* ETF is subject to fees of the underlying ETFs in the portfolio

### Investment Goal

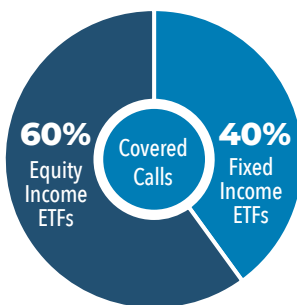
The Harvest Balanced Income & Growth Enhanced ETF seeks to provide unitholders with high monthly cash distributions and the opportunity for capital appreciation by investing, on a levered basis, in a portfolio that will replicate the portfolio of Harvest Balanced Income & Growth ETF (TSX:HBIG).

### Benefits of Investing in HBIE

- Enhanced version of the Harvest Balanced Income & Growth ETF (HBIG) portfolio
- Applies a modest leverage of around 25% to generate higher monthly cashflows and growth prospects
- Provides exposure to a diversified portfolio of high quality large-cap equities and investment grade bonds
- Tactical asset allocation leveraging portfolio management expertise
- Exposure to covered call strategies in the underlying ETFs used to increase portfolio income potential and lower portfolio volatility
- Medium risk

### Impact of Enhanced Strategy

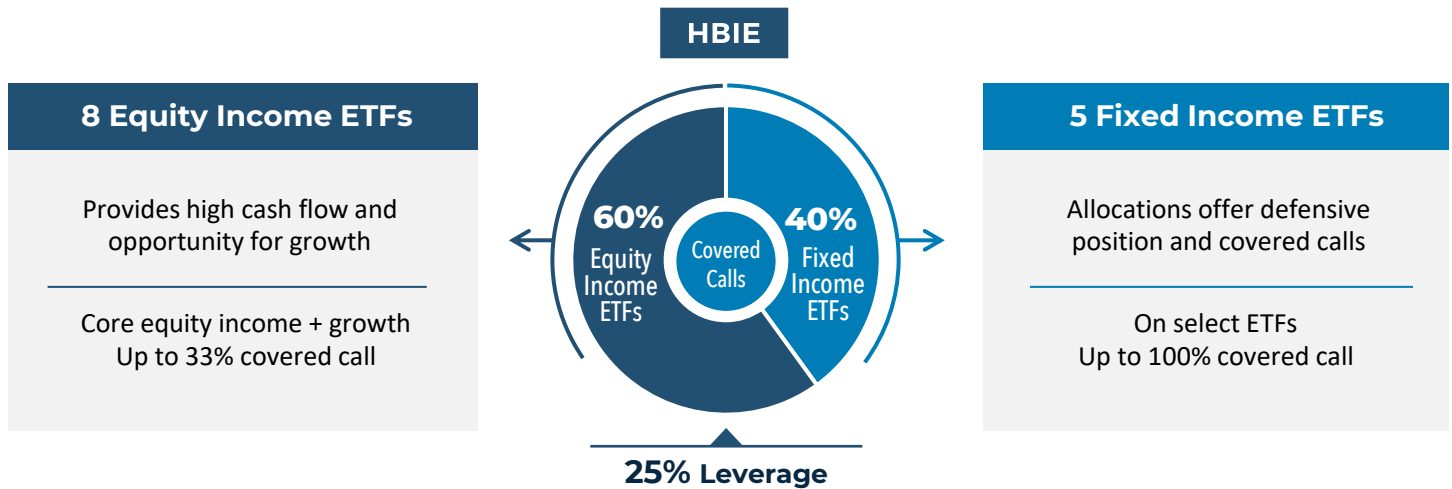
#### Smart Income Balanced Portfolio



+ 25%  
Leverage =

**HBIE**  
Higher Levels  
of Income

## Canada's Only Enhanced Balanced ETF Focused on Covered Calls



## Portfolio Holdings

### Equity Income ETFs

| Tickers        | ETF Names  | Weight |
|----------------|--|--------|
| <b>HHL CN</b>  | Harvest Healthcare Leaders Income ETF            | 15.8%  |
| <b>HTA CN</b>  | Harvest Tech Achievers Growth & Income ETF       | 14.9%  |
| <b>HUTL CN</b> | Harvest Equal Weight Global Utilities Income ETF | 10.3%  |
| <b>HLIF CN</b> | Harvest Canadian Equity Income Leaders ETF       | 10.2%  |
| <b>HGR CN</b>  | Harvest Global REIT Leaders Income ETF           | 10.1%  |
| <b>HIND CN</b> | Harvest Industrial Leaders Income Etf            | 6.0%   |
| <b>HUBL CN</b> | Harvest US Bank Leaders Income ETF               | 3.9%   |
| <b>HPF CN</b>  | Harvest Energy Leaders Plus Income ETF           | 3.7%   |

### Fixed Income ETFs

| Tickers          | ETF Names                                       | Weight  |
|------------------|---|---------|
| Covered Call:    |   |         |
| <b>HPYM CN</b>   | Harvest Premium Yield 7-10 Year Treasury ETF    | 18.7%   |
| <b>HPYT CN</b>   | Harvest Premium Yield Treasury ETF              | 12.2%   |
| No Covered Call: |   |         |
| <b>ZPS CN</b>    | BMO Short Provincial Bond Index ETF             | 6.4%    |
| <b>TBIL CN</b>   | Harvest Canadian T-Bill ETF                     | 6.4%    |
| <b>XSB CN</b>    | iShares Core Canadian Short Term Bond Index ETF | 6.4%    |
|                  | Cash and other assets and liabilities           | (25.0)% |

**Disclaimer:** Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds managed by Harvest Portfolios Group Inc. (the "Funds" or a "Fund"). Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently, and past performance may not be repeated. Tax investment and all other decisions should be made with guidance from a qualified professional.

1 Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.