

HHL

Harvest Healthcare Leaders Income ETF

As at February 28, 2023

Current Yield
9.02%**Innovative leaders of a vital sector**

Fund Facts

TSX Ticker: HHL | HHL.B | HHL.U
 Management Style: Active with Covered Calls
 Eligible: RRSP | RRIF | RESP | TFSA
 Cash Distribution Frequency: Monthly
 Distribution Method: Cash or DRIP
 Management Fee: 0.85%
 Risk Rating: Medium

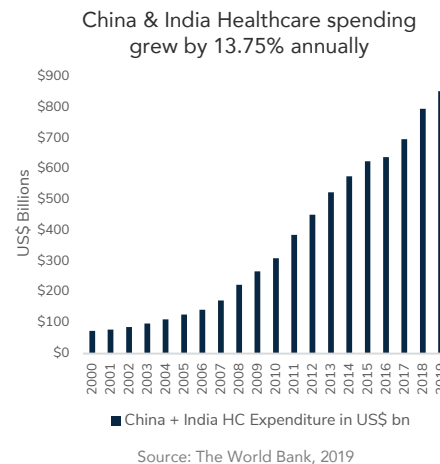
Portfolio Metrics*

Number of Equity Securities: 20
 Current Yield(Class A): 9.02%
 Recent Cash Distribution per unit: \$0.0583
 Total Cash Distribution**: \$5.7134
 Average Market Capitalization: CA\$256B
 Average Portfolio Dividend Yield: 1.99 %
 Average Price to Earnings: 20.4 X
 5 Year Average Return on Equity: 28.89 %

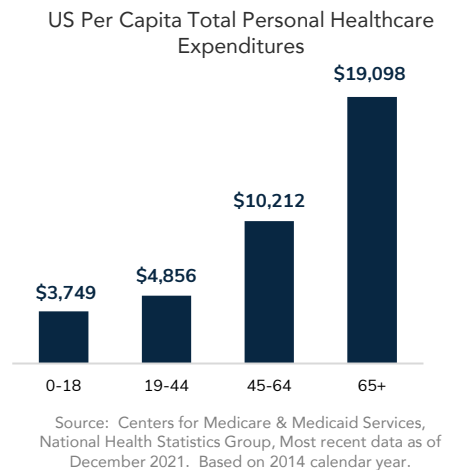
Investment Highlights

- Global trends driving long-term growth in healthcare sector
- Diversified exposure to 20 large capitalization global healthcare stocks
- Attractive monthly income with opportunity for capital appreciation
- Covered call strategy to enhance portfolio income potential and lower portfolio volatility
- Available in multiple currency classes: Hedged, Unhedged, US dollar

Healthcare Spending in Developing Markets Increases with Income

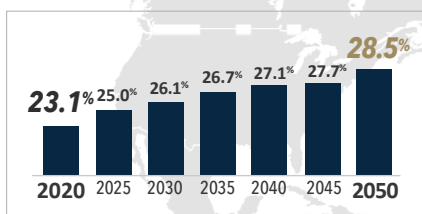


Healthcare Spending in Developed Markets Increases with Age

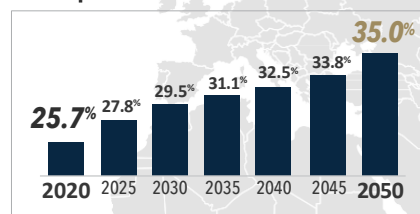


Proportion of Population Over 60

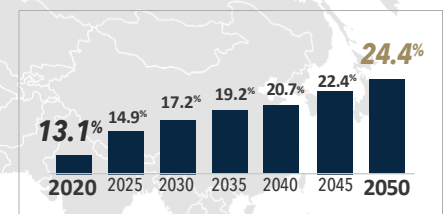
Northern America



Europe

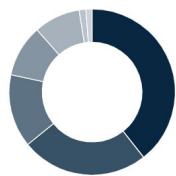


Asia



Source: United Nations Population Division; World Population Prospects, 2020

Sub-Sector Allocation



- Pharmaceuticals - 39.6%
- Health Care Equipment & Supplies - 25.4%
- Biotechnology - 15.4%
- Health Care Providers & Services - 9.9%
- Life Sciences Tools & Services - 9.8%
- Cash and other assets and liabilities - 1.7%
- Foreign Currency Forwards - (1.7)%

Geographic Allocation



- United States - 100.0%
- Cash and other assets and liabilities - 1.7%
- Foreign Currency Forwards - (1.7)%

Portfolio of Large-Cap Healthcare Leaders



Performance (%) (As at February 28, 2023)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	7Y	8Y	SI
HHL	-3.36	-6.07	5.56	-4.35	1.01	10.02	11.39	8.40	8.11	8.34	6.15	6.33
HHLB	-0.90	-4.59	10.07	-3.55	9.44	14.31	-	-	-	-	-	10.92
HHLU	-3.37	-5.94	5.95	-4.29	1.66	10.39	12.25	9.23	8.96	-	-	9.20

Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account income taxes payable by any securityholder that would have reduced returns. Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law. *Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year trailing average ROE. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A, Class B or Class U units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital. ** Class A since inception