

HHL

Harvest Healthcare Leaders Income ETF

As at February 29, 2024

Current Yield ¹**8.34%****Innovative leaders of a vital sector**

Key Details

TSX Ticker: HHL | HHL.B | HHL.U
 Management Style: Active with Covered Calls
 Eligible: RRSP | RRIF | RESP | TFSA
 Cash Distribution Frequency: Monthly
 Distribution Method: Cash or DRIP
 Management Fee: 0.85%
 Risk Rating: Medium

Portfolio Metrics²

Number of Equity Securities: 21
 Current Yield (Class A): 8.34%
 Recent Cash Distribution per unit: \$0.0583
 Total Cash Distribution*: \$6.4130
 Average Market Capitalization**: CA\$286B
 Average Gross Dividend Yield**: 1.91 %
 Average Price to Earnings: 24.6 X
 5 Year Average Return on Equity**: 28.23 %

* Per unit of Class A since inception

** This is a weighted average value.

Investment Goal

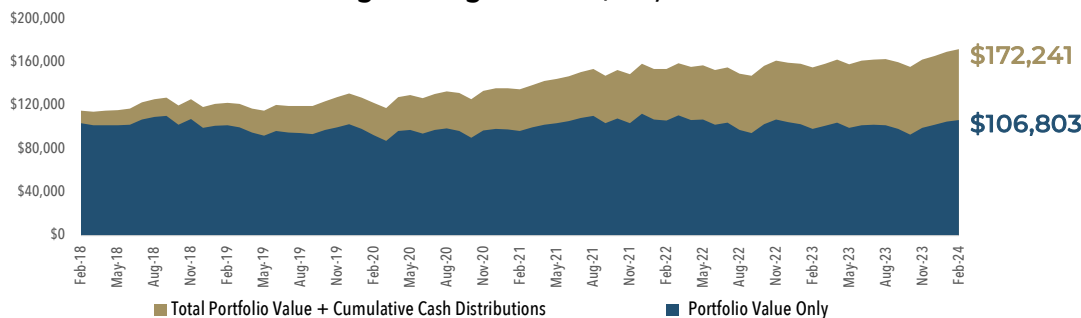
Harvest Healthcare Leaders Income ETF is an equally weighted portfolio of 20 large-cap global Healthcare companies, selected for their potential to provide attractive monthly cashflow and long-term growth. In order to generate an enhanced monthly distribution yield, an active covered call strategy is engaged.

Benefits of investing in HHL

- Global trends driving long-term growth in healthcare sector
- Diversified exposure to 20 large capitalization global healthcare stocks
- Attractive monthly distribution with opportunity for capital appreciation
- Covered call strategy to enhance portfolio income potential and lower portfolio volatility
- Available in multiple currency classes: Hedged, Unhedged, US dollar

NAVs and Distributions Since Inception

**Total Value of Portfolio + Cumulative Cash Distributions
Assuming Starting Value of \$100,000**



**Cumulative Distributions on
\$100,000 Investment**



Disclaimer: The chart above is based on a hypothetical and historical \$100,000 CAD investment in the ETF and shows the ETF's market value using the daily market close price of the ETF on the TSX. The chart also shows the monthly cash distributions paid by the ETF on a cumulative basis. The starting point of the data is day the ETF was launched or commenced trading on the TSX. The cash distributions are not compounded or treated as reinvested, and the chart does not account for sales, redemption, distribution or optional charges or income taxes payable by any unitholder. The chart is not a performance chart and is not indicative of future market values of the ETF or returns on investment in ETF, which will vary.

As at February 29, 2024

Sub-Sector Allocation



- Pharmaceuticals - 33.1%
- Health Care Equipment & Supplies - 25.8%
- Life Sciences Tools & Services - 15.5%
- Biotechnology - 14.7%
- Health Care Providers & Services - 9.6%
- Cash Equivalents - 1.2%
- Cash and other assets and liabilities - 0.8%
- Foreign Currency Forwards - (0.7)%

Geographic Allocation



- United States - 98.8%
- Canada - 1.2%
- Cash and other assets and liabilities - 0.8%
- Foreign Currency Forwards - (0.7)%

Portfolio of Large-Cap Healthcare Leaders

Performance (%) (As at February 29, 2024)

Ticker	1M	3M	6M	YTD	1Y	2Y	3Y	4Y	5Y	7Y	8Y	SI
HHL	2.11	9.66	9.14	5.77	17.90	9.13	12.59	12.99	10.23	9.14	9.49	7.53
HHL.B	3.16	9.94	10.18	8.42	18.10	13.68	15.56	-	-	-	-	12.69
HHL.U	2.20	9.93	9.71	5.86	18.74	9.87	13.10	13.84	11.07	10.00	-	10.50

Disclaimer: Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). The indicated rates of return are the historical annual compounded total returns (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional.

Distributions on the units, if any, may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses and may include returns of capital.

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year trailing average ROE. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A, Class B or Class U units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.