

**HLIF**

# Harvest Canadian Equity Income Leaders ETF

As at March 28, 2024

Current Yield <sup>1</sup>**7.84%****Steady Income from Canadian Leaders**

## Key Details

|                         |                                  |
|-------------------------|----------------------------------|
| TSX Ticker:             | HLIF                             |
| Style:                  | Rules-Based (with Covered Calls) |
| Eligible:               | RRSP   RRIF   RESP   TFSA        |
| Distribution Frequency: | Monthly                          |
| Distribution Method:    | Cash or DRIP                     |
| Management Fee:         | 0.65%                            |
| Risk Rating:            | Medium                           |

## Portfolio Metrics<sup>2</sup>

|                                    |          |
|------------------------------------|----------|
| Number of Equity Securities:       | 31       |
| Current Yield:                     | 7.84%    |
| Recent Cash Distribution per Unit: | \$0.0583 |
| Average Market Capitalization*:    | CA\$46B  |
| Average Gross Dividend Yield*:     | 5.08 %   |
| Average Price to Earnings:         | 68.9 X   |
| 5 Year Average Return on Equity*:  | 13.20 %  |

\* This is a weighted average value.

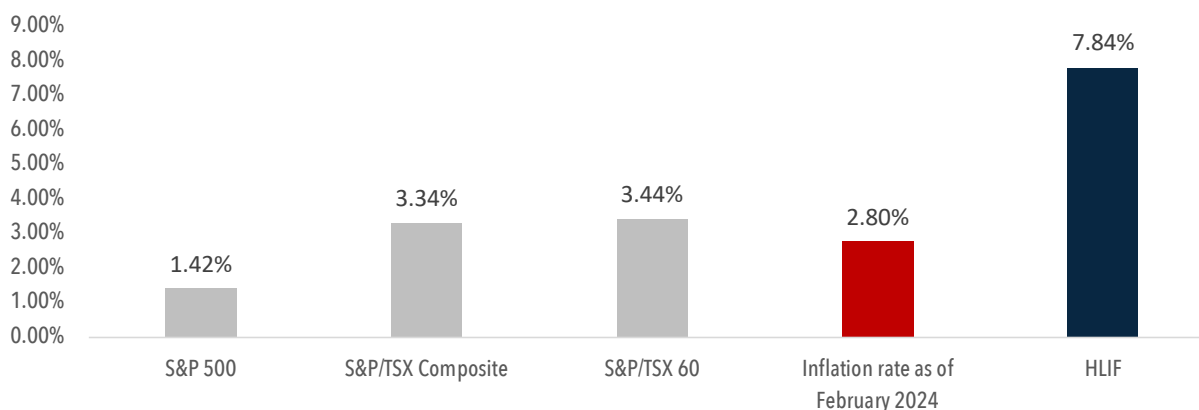
## Investment Goal

Harvest Canadian Equity Income Leaders ETF seeks to provide unitholders with monthly cash distributions; the opportunity for capital appreciation; and lower overall volatility of portfolio returns than would otherwise be experienced by owning equity securities of the Canadian Equity Income Leaders Issuers directly. To achieve lower overall volatility of portfolio returns, the Harvest Canadian Equity Income Leaders ETF will generally write covered call options on up to 33% of the portfolio securities. The level of covered call option writing may vary based on market volatility and other factors.

## Benefits of investing in HLIF

- Equal-weight Portfolio of 30 largest diversified Canadian Equities
- Companies must meet stringent dividend criteria
- Large-cap leaders with dominant market shares
- Dominant dividend payers from a dynamic economy with growth tailwinds
- Attractive monthly cash distribution with opportunity for capital appreciation
- Covered call strategy to enhance portfolio income potential and lower portfolio volatility

## Enhanced Cashflow from Dividends and Covered Call Strategy



Sources: Bloomberg, Harvest Portfolios Group Inc., ; Inflation based on StatsCan year over year CPI

Source: Bloomberg, March 28, 2024

As at March 28, 2024

## Sub-Sector Allocation



- Financials - 42.7%
- Energy - 23.4%
- Utilities - 16.4%
- Communication Services - 6.3%
- Consumer Discretionary - 3.4%
- Real Estate - 3.3%
- Materials - 3.2%
- Cash and other assets and liabilities - 1.3%
- Cash Equivalents - 0.1%

## Geographic Allocation



- Canada - 98.7%
- Cash and other assets and liabilities - 1.3%

## Portfolio of 30 Dominant Canadian Equity Income Leaders



## Performance (%) (As at March 31, 2024)

| Ticker | 1M   | 3M   | 6M    | YTD  | 1Y   | SI   |
|--------|------|------|-------|------|------|------|
| HLIF   | 2.97 | 3.47 | 10.95 | 3.47 | 6.75 | 1.21 |

**Disclaimer:** For Information Purposes Only. Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). Please read the relevant prospectus before investing. The indicated rates of return are the historical annual compounded total returns (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional.

Distributions on the units, if any, may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses and may include returns of capital.

1 The current yield represents an annualized amount that is comprised of 12 unchanged monthly distributions (using the most recent month's distribution figure multiplied by 12) as a percentage of the closing market price of the Fund. The current yield does not represent historical returns of the ETF but represents the distribution an investor would receive if the most recent distribution stayed the same going forward.

2 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.