

HLIF

Harvest Canadian Equity Income Leaders ETF

As at February 28, 2023

Current Yield
7.60%**Steady Income from Canadian Leaders**

Fund Facts

TSX Ticker:	HLIF
Style:	Rules-Based (with Covered Calls)
Eligible:	RRSP RRIF RESP TFSA
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.65%
Risk Rating:	Medium

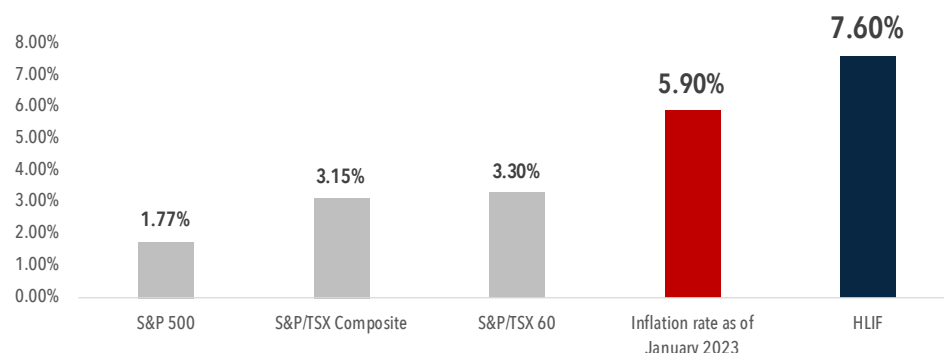
Portfolio Metrics*

Number of Equity Securities:	30
Current Yield:	7.60%
Recent Cash Distribution per Unit:	\$0.0583
Average Market Capitalization:	CA\$45B
Average Portfolio Dividend Yield:	5.07 %
Average Price to Earnings:	12.9 X
5 Year Average Return on Equity:	14.15 %

Investment Highlights

- Equal-Weight Portfolio of 30 large-cap diversified Canadian Equities
- Companies must meet stringent dividend criteria
- Category leaders with dominant market share
- Attractive monthly income with opportunity for capital appreciation
- Covered call strategy to enhance portfolio income potential and lower portfolio volatility

Enhanced Yield from Dividends and Covered Call Strategy



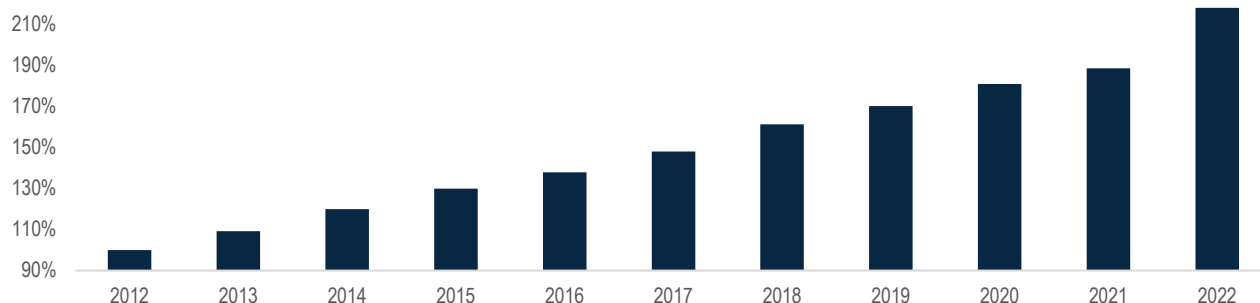
Sources: Bloomberg, Harvest Portfolios Group Inc., ; Inflation based on StatsCan year over year CPI as at February 28, 2023

Maximizing Income from Canadian Dividend Leaders



Key Canadian industries are dominated by a few companies. In Telecoms, Utilities, Energy and Banking a handful of companies command significant market share within Canadian landscape. Many have consistently paid dividends. This ETF captures the power of dividend paying Canadian companies with oligopolistic market share.

HLIF Holdings Dividend Growth 2012-2022



Source: Bloomberg, as at December 31, 2022. Based on HLIF current portfolio holdings simple average dividend growth.

Sub-Sector Allocation



- Financials - 38.3%
- Energy - 22.9%
- Utilities - 15.5%
- Communication Services - 10.1%
- Real Estate - 6.4%
- Consumer Discretionary - 3.6%
- Materials - 3.1%
- Cash and other assets and liabilities - 0.0%

Geographic Allocation



- Canada - 100.0%
- Cash and other assets and liabilities - 0.0%

Portfolio of 30 Dominant Canadian Equity Income Leaders

For Information Purposes Only. Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Certain statements included in this communication constitute forward-looking statements, including, but not limited to, those identified by the expressions "expect", "intend", "will" and similar expressions to the extent they relate to the Investment Fund. The forward-looking statements are not historical facts but reflect the Fund's, Harvest and the Manager of the Fund's current expectations regarding future results or events. These forward looking statements are subject to a number of risks and uncertainties that could cause actual results or events to differ materially from current expectations. Although the Fund, Harvest and the Manager of the Fund believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, readers are cautioned not to place undue reliance on such statements due to the inherent uncertainty therein. The Fund, Harvest and the Manager of the Fund undertakes no obligation to update publicly or otherwise revise any forward-looking statement or information whether as a result of new information, future events or other such factors which affect this information, except as required by law. *Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.