

TRVI

Harvest Travel & Leisure Income ETF

As at February 29, 2024

Equity Income from Travel Leaders

Key Details

TSX Ticker:	TRVI
Style:	Index (with Covered Calls)
Eligible:	RRSP RRIF RESP TFSA
Distribution Frequency:	Monthly
Distribution Method:	Cash or DRIP
Management Fee:	0.75%
Risk Rating:	High

Portfolio Metrics¹

Number of Equity Securities:	30
Recent Cash Distribution per Unit:	\$0.1600
Average Market Capitalization*:	CA\$63B
Average Gross Dividend Yield*:	1.53 %
Average Price to Earnings:	22.5 X
5 Year Average Return on Equity*:	(0.68)%

* This is a weighted average value.

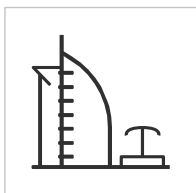
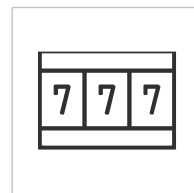
Investment Goal

The Harvest Travel & Leisure Income ETF has been designed to replicate, to the extent reasonably possible, and before fees and expenses, the performance of the Solactive Travel & Leisure Index GTR (the "Index"), net of expenses and to provide monthly cash distributions. The ETF intends to invest in the Constituent Securities of the Index in the same proportion as they are reflected in the Index, while writing covered call options on up to 33% of the portfolio securities to enhance income. The level of covered call option writing may vary based on market volatility and other factors.

Benefits of investing in TRVI

- 30 dominant, large capitalization Travel & Leisure companies listed in North America
- Monthly cash distribution with opportunity for capital appreciation
- Index portfolio diversified across broad travel related sectors
- Long-term growth drivers: demographic trends and consumer preferences
- Portfolio capturing pent-up and long-term demand for travel
- Covered call strategy used to enhance portfolio income potential and lower portfolio volatility

A Diverse Set of Travel & Leisure Industries

**Airlines****Hotels & Resorts****Cruise Lines****Booking****Casinos & Gaming**

Sub-Sector Allocation



- Hotels, Resorts & Cruise Lines - 58.4%
- Passenger Airlines - 15.9%
- Casinos & Gaming - 10.4%
- Other Specialized REITs - 5.6%
- Hotel & Resort REITs - 4.6%
- Single-Family Residential REIT - 3.1%
- Leisure Facilities - 1.6%
- Cash and other assets and liabilities - 1.2%
- Foreign Currency Forwards - (0.8)%

Index Methodologies

The Solactive Travel & Leisure Index GTR intends to track the price movements of the 30 largest travel related companies by company market capitalization that are listed on a regulated stock exchange in North America.

The Index is reconstituted semi-annually. Following each reconstitution, the Index will be market capitalization weighted subject to a maximum 10% weight at the time of rebalancing. This is an Index of Solactive AG and is calculated and distributed by Solactive AG.

Diverse, Multi-Sectoral Portfolio of Travel Companies

Airlines			Hotels & Resorts				Casinos & Gaming		Cruise Lines	Booking

Disclaimer: Commissions, management fees and expenses all may be associated with investing in HARVEST Exchange Traded Funds (managed by Harvest Portfolios Group Inc.). Please read the relevant prospectus before investing. The funds are not guaranteed, their values change frequently and past performance may not be repeated. Tax, investment and all other decisions should be made with guidance from a qualified professional. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

Distributions on the units, if any, may consist of income, including foreign source income and dividends from taxable Canadian corporations, and capital gains, less the expenses and may include returns of capital.

1 Source: Bloomberg. Average statistics calculated based on portfolio weighted average. Dividend yield (gross) based on Bloomberg indicated 12 month yield of portfolios positions and does not represent the distribution yield paid to investors. P/E calculated based on Bloomberg consensus 12 month forward earnings estimates. Return on Equity (ROE) based on 5 year trailing average ROE. The above information is for illustrative purposes only, is estimated and unaudited. Distributions are paid to you in cash unless you request, pursuant to your participation in a distribution reinvestment plan, that they be reinvested into Class A, Class B or Class U units of the Fund. If the Fund earns less than the amounts distributed, the difference is a return of capital.

Solactive Indices

The financial instrument is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade name or the Index Price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Issuer, Solactive AG has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the financial instrument. Neither publication of the Index by Solactive AG nor the licensing of the Index or Index trade name for the purpose of use in connection with the financial instrument constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this financial instrument.